

March 16, 2022

To,  
**BSE Limited**  
Department of Corporate Services - Listing  
PhirozeJeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

**SCRIP CODE: 534060**

**Subject : Outcome of the meeting of the Board of Directors in accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), we wish to inform your good office that the Board of Directors of PMC Fincorp Limited ("the Company"), at their meeting held today i.e., March 16, 2022 has, inter alia, considered and approved the *Allotment of 7,00,00,000 Fully Convertible Warrants ('Warrants') each carrying a right to subscribe to one Equity Share per Warrant, for cash at an issue price of Rs. 9.90/- per warrant by way of preferential allotment to following person:*

Sr. No.	Name of proposed Allottee	Category	No. of Warrants allotted
1	Mr. Bhavya Dhiman	Non-Promoter	1,25,00,000
2	Mr. Kevin Maheshkumar Shah	Non-Promoter	1,25,00,000
3	Mr. Shah Aagam Maheshbhai	Non-Promoter	1,25,00,000
4	Mr. Salvi Dipak Mathurbhai	Non-Promoter	1,25,00,000
5	Mr. Prabhat Modi	Promoter & Promoter Group	50,00,000
6	M/s. Prabhat Management Services Pvt. Ltd.	Promoter & Promoter Group	1,50,00,000
<b>TOTAL</b>			<b>7,00,00,000</b>

The meeting of the Board of Directors commenced at 3:00 PM and concluded at 3:30 PM.

This is for your information and records.

Thanking you,  
Yours faithfully,  
For PMC Fincorp Limited



**Kailash**  
Company Secretary & Compliance Officer  
Membership No: A51199



Place: New Delhi