



Annexure - III To Directors Reports

FORM NO. MGT 9

EXTRACT OF ANNUAL RETURN

AS ON FINANCIAL YEAR ENDED ON 31.03.2018

Pursuant to Section 92(3) of the Companies Act, 2013 and rule 12(1) of the Company (Management & Administration) Rules, 2014.

I REGISTRATION & OTHER DETAILS :

i	CIN	L27109UP1985PLC006998
ii	Registration Date	04-02-1985
iii	Name of the Company	PMC FINCORP LIMITED
iv	Category/Sub-category of the Company	COMPANY LIMITED BY SHARES
v	Address of the Registered office & Contact details	B-10, VIP COLONY, CIVIL LINES, RAMPUR - 244901, UTTAR PRADESH
vi	Whether Listed Company	BSE LIMITED
vii	Name, Address & contact details of the Registrar & Transfer Agent, if any.	INDUS PORTFOLIO PRIVATE LIMITED G-65, BALI NAGAR, NEW DELHI-110005 PHONE: 011 - 47671214 EMAIL ID: cs.anamika@indusinvest.com

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

Company is engaged in to the activity of financing and registered as a Non Banking Financial Company with the Reserve Bank of India.

III PARTICULARS OF HOLDING, SUBSIDIARY & ASSOCIATE COMPANIES

Sl. No.	Name & Address of the Company	CIN/GLN	Holding/Subsidiary/ Associates	% of Shares held	Applicable Section
N.A.					

IV SHAREHOLDING PATTERN (Equity Share Capital Breakup as % to total Equity)

Category of Shareholders	No. of Shares held at the beginning of the year 01.04.2017				No. of Shares held at the end of the year 31.03.2018				% change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoters									
(1) Indian									
a) Individual/HUF	14628600	—	14628600	3.01	14628600	—	14628600	2.87	-0.14
b) Central Govt. or State Govt.	—	—	—	—	—	—	—	—	—
c) Bodies Corporates	66137000	—	66137000	13.59	88637000	—	88637000	17.41	3.82
d) Bank/FI	—	—	—	—	—	—	—	—	—
e) Any other	—	—	—	—	—	—	—	—	—
SUB TOTAL: (A) (1)	80765600	—	80765600	16.60	103265600	—	103265600	20.28	3.68



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Category of Shareholders	No. of Shares held at the beginning of the year 01.04.2017				No. of Shares held at the end of the year 31.03.2018				% change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
(2) Foreign									
a) NRI- Individuals	—	—	—	—	—	—	—	—	—
b) Other Individuals	—	—	—	—	—	—	—	—	—
c) Bodies Corp.	—	—	—	—	—	—	—	—	—
d) Banks/FI	—	—	—	—	—	—	—	—	—
e) Any other	—	—	—	—	—	—	—	—	—
SUBTOTAL (A) (2)	—	—	—	—	—	—	—	—	—
Total Shareholding of Promoter (A)= (A)(1)+(A)(2)"	80765600	—	80765600	16.60	103265600	—	103265600	20.29	3.69
B. PUBLIC SHAREHOLDING									
(1) Institutions									
a) Mutual Funds	—	—	—	—	—	—	—	—	—
b) Banks/FI	—	—	—	—	—	—	—	—	—
c) Cenntal govt	—	—	—	—	—	—	—	—	—
d) State Govt.	—	—	—	—	—	—	—	—	—
e) Venture Capital Fund	—	—	—	—	—	—	—	—	—
f) Insurance Companies	—	—	—	—	—	—	—	—	—
g) Foreign Institutional Investors	—	—	—	—	—	—	—	—	—
h) Foreign Venture Capital Funds	—	—	—	—	—	—	—	—	—
i) Others (specify)	—	—	—	—	—	—	—	—	—
SUBTOTAL (B)(1):	—	—	—	—	—	—	—	—	—
(2) Non Institutions									
a) Bodies corporates	13568390	—	13568390	2.79	15159359	—	15159359	2.98	0.19
i) Indian	—	—	—	—	—	—	—	—	—
ii) Overseas	—	—	—	—	—	—	—	—	—
b) Individuals	—	—	—	—	—	—	—	—	—
i) Individual shareholders holding nominal share capital upto Rs.2 lakhs	213296115	1938600	215234715	44.24	211180606	1938600	213119206	41.87	-2.37
ii) Individuals shareholders holding nominal share capital in excess of Rs. 2 lakhs	137806072	3240000	141046072	28.99	134716716	3240000	137956716	27.10	-1.89
c) Others-NRI	26601679	—	26601679	5.47	27779362	—	27779362	5.46	-0.01
(c-i) Clearing Member)	2137660	—	2137660	0.44	2583672	—	2583672	0.51	-0.07
(c-ii) Clearing House	7207084	—	7207084	1.48	9197285	—	9197285	1.81	0.33
(c-iii) Trust	—	—	—	—	—	—	—	—	—
SUBTOTAL (B)(2):	400617000	5178600	405795600	83.40	400617000	5178600	405795600	79.71	-3.69
Total Public Shareholding (B)= (B)(1)+(B)(2)	400617000	5178600	405795600	83.40	400617000	5178600	405795600	79.71	-3.69
C. Shares held by Custodian for GDRs & ADRs	—	—	—	—	—	—	—	—	—
Grand Total (A+B+C)	481382600	5178600	486561200	100.00	503882600	5178600	509061200	100.00	—



(ii) SHARE HOLDING OF PROMOTERS

Sl No.	Shareholders Name	Shareholding at the beginning of the year			Shareholding at the end of the year			% change in share holding during the year
		No of shares	% of total shares of the company	% of shares pledged encumbered to total shares	No of shares	% of total shares of the company	% of shares pledged encumbered to total shares	
1	RRP Management Services (P) Ltd.	33631000	6.91	—	44881000	8.82	—	1.91
2	Prabhat Management Services (P) Ltd.	32506000	6.68	—	43756000	8.60	—	1.92
3	Rekha Modi	8640000	1.78	—	8640000	1.70	—	-0.08
4	Gouri Shanker Modi	2208600	0.46	—	2208600	0.43	—	-0.03
5	Raj Kumar Modi	1620000	0.33	—	1620000	0.32	—	-0.01
6	Puspa Devi Modi	1620000	0.33	—	1620000	0.32	—	-0.01
7	Raj Kumar Modi HUF	540000	0.11	—	540000	0.11	—	0.00
	Total	80765600	16.60	—	103265600	20.29	—	3.69

Notes: The percentage change in the shareholding of the Promoter/Promoters' Group is due to an increase in the paid up share capital of the Company consequent upon conversion of 22500000 warrants into 22500000 equity shares under preference allotment of an aggregate of 22500000 equity shares to promoters of the company.

(iii) CHANGE IN PROMOTERS' SHAREHOLDING (Specify if there is no change)

Sl. No.		Share holding at the beginning of the Year		Cumulative Share holding during the year	
		No. of Shares	% of total shares of the company	No of shares	% of total shares of the company
1	RRP Management Services P Ltd.				
	At the beginning of the year	33631000	6.91	33631000	6.91
	Increase by conversion of warrants to equity on 25-09-2017	11250000	2.21	44881000	8.82
	At the end of the year	44881000	8.82	44881000	8.82
2	Prabhat Management Services P Ltd.				
	At the beginning of the year	32506000	6.68	32506000	6.68
	Increase by conversion of warrants to equity on 25-09-2017	11250000	2.21	43756000	8.60
	At the end of the year	43756000	8.60	43756000	8.60
3	Rekha Modi				
	At the beginning of the year	8640000	1.78	8640000	1.78
	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease.	—	—	—	—
	At the end of the year	8640000	1.70	8640000	1.70
4	Gauri Shanker Modi				
	At the beginning of the year	2208600	0.46	2208600	0.46
	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease.	—	—	—	—
	At the end of the year	2208600	0.43	2208600	0.43



Sl. No.		Share holding at the beginning of the Year		Cumulative Share holding during the year	
		No. of Shares	% of total shares of the company	No of shares	% of total shares of the company
5	Raj Kumar Modi				
	At the beginning of the year	1620000	0.33	1620000	0.33
	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease.	—	—	—	—
	At the end of the year	1620000	0.32	1620000	0.32
6	Pushpa Devi Modi				
	At the beginning of the year	1620000	0.33	1620000	0.33
	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease.	—	—	—	—
	At the end of the year	1620000	0.32	1620000	0.32
7	Raj Kumar Modi HUF				
	At the beginning of the year	540000	0.11	540000	0.11
	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease.	—	—	—	—
	At the end of the year	540000	0.11	540000	0.11

(iv) **Shareholding Pattern of top ten Shareholders** (Other than Directors, Promoters & Holders of GDRs & ADRs)

Sl. No.		Share holding at the beginning of the Year		Cumulative Share holding during the year	
		No. of Shares	% of Total Shares of the Company	No of Shares	% of Total Shares of the Company
1	RAJESH DHASAYYAN	6337035	1.30	7009035	1.38
2	KARVY STOCK BROKING LIMITED	3691128	0.76	4974261	0.98
3	SUMAN CHATTERJI	4520093	0.93	4520093	0.89
4	SATISH DATTATRAYA KADAM	2800000	0.58	3625000	0.71
5	BMA WEALTH CREATORS LTD.	0	0.00	3239484	0.64
6	RUSHIN KIRIT ASHER	3032520	0.62	3032520	0.60
7	DEVANG VERUGAMWALA	2600000	0.53	3000000	0.59
8	SHOBHANABEN DEVANGKUMAR	2600000	0.53	3000000	0.59
9	MANOJ V	3999707	0.82	2589707	0.51
10	DEBADATTA PATTANAİK	2421000	0.50	2421000	0.48



(v) Shareholding of Directors and Key Managerial Personnel:

Sl. No.		Share holding at the beginning of the Year		Cumulative Share holding during the year	
		No. of Shares	% of total shares of the company	No of shares	% of total shares of the company
1	Mr. Raj Kumar Modi				
	At the beginning of the year	1620000	0.33	1620000	0.33
	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease.	—	—	—	—
	At the end of the year	1620000	0.32	1620000	0.32
2	Mrs. Rekha Modi				
	At the beginning of the year	8640000	1.78	8640000	1.78
	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease.	—	—	—	—
	At the end of the year	8640000	1.70	8640000	1.70

V INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtness at the beginning of the financial year				
i) Principal Amount	—	506525425	—	506525425
ii) Interest due but not paid	—	—	—	—
iii) Interest accrued but not due	—	35301258	—	35301258
Total (i+ii+iii)	—	541826683	—	541826683
Change in Indebtedness during the financial year				
Additions	—	248342344	—	248342344
Reduction	—	543176866	—	543176866
Net Change	—	(294934522)	—	(294934522)
Indebtedness at the end of the financial year				
i) Principal Amount	—	211590903	—	211590903
ii) Interest due but not paid	—	—	—	—
iii) Interest accrued but not due	—	20701034	—	20701034
Total (i+ii+iii)	—	232291937	—	232291937

**VI REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL****A. Remuneration to Managing Director, Whole time director and/or Manager:**

Sl. No	Particulars of Remuneration	Name of the MD/WTD/Manager	Total Amount
1	Gross salary	Mr. R. K. Modi	
	(a) Salary as per provisions contained in section 17(1) of the Income Tax Act, 1961.	24,00,000	24,00,000
	(b) Value of perquisites u/s 17(2) of the Income tax Act, 1961	—	—
	(c) Profits in lieu of salary under section 17(3) of the Income Tax Act, 1961	—	—
2	Stock option	—	—
3	Sweat Equity	—	—
4	Commission - as % of profit - others (specify)	— —	— —
5	Others, please specify	—	—
	Total (A)	24,00,000	24,00,000
	Ceiling as per the Act	—	—

B. Remuneration to other directors:

Sl. No	Particulars of Remuneration	Name of the Directors		Total Amount
1	Independent Directors	V. B. Aggarwal	Pramod Gupta	
	(a) Fee for attending board committee meetings	47,500	47,500	95,000
	(b) Commission	—	—	—
	(c) Others, please specify	—	—	—
	Total (1)	—	—	—
2	Other Non Executive Directors	Rekha Modi		
	(a) Fee for attending board committee meetings	—	—	
	(b) Commission	—	—	
	(c) Others, please specify	—	—	
	Total (2)	—	—	
	Total (B)=(1+2)	47,500	47,500	95,000
	Total Managerial Remuneration (A+B)			24,95,000
	Overall Ceiling as per the Act.	—	—	—



C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD/MANAGER/WTD

SI. No.	Particulars of Remuneration	Key Managerial Personnel			Total
		CEO	Company Secretary	CFO	
1	Gross Salary				
	(a) Salary as per provisions contained in section 17(1) of the Income Tax Act, 1961.	—	2,10,338	2,37,600	4,47,938
	(b) Value of perquisites u/s 17(2) of the Income Tax Act, 1961	—	—	—	—
	(c) Profits in lieu of salary under section 17(3) of the Income Tax Act, 1961	—	—	—	—
2	Stock Option	—	—	—	—
3	Sweat Equity	—	—	—	—
4	Commission				
	- as % of profit	—	—	—	—
	- others, specify	—	—	—	—
5	Others, please specify	—	—	—	—
	Total	—	2,10,338	2,37,600	4,47,938

VII PENALTIES/PUNISHMENT/COMPOUNDING OF OFFENCES

Type	Section of the Companies Act	Brief Description	Details of Penalty/ Punishment/ Compounding fees imposed	Authority (RD/NCLT/ Court) details)	Appeal made if any (give
A. COMPANY					
Penalty	—	—	—	—	—
Punishment	—	—	—	—	—
Compounding	—	—	—	—	—
B. DIRECTORS					
Penalty	—	—	—	—	—
Punishment	—	—	—	—	—
Compounding	—	—	—	—	—
C. OTHER OFFICERS IN DEFAULT					
Penalty	—	—	—	—	—
Punishment	—	—	—	—	—
Compounding	—	—	—	—	—