

Date: October 21, 2024

To,
The Manager Listing,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 023

Scrip Code: 534060

Subject: Outcome of the meeting of the Right Issue Committee of the Board of Directors of PMC Fincorp Limited (“the Company”) held today, i.e. October 21, 2024, and Intimation of Record date in compliance with the Securities & Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

Dear Sir/Madam,

This is in furtherance to the meeting of the Board of Directors of the Company (“the Board”) held on Wednesday, June 05, 2024, approving the issue of equity shares of the Company on a rights basis to the eligible shareholders of the Company and meeting of the Right Issue Committee of the Board of Directors held on Saturday, September 07, 2024, approving the issuance of 17,80,20,400 (Seventeen Crore Eighty Lakh Twenty Thousand Four Hundred) Fully Paid-up Equity Shares of the face value of ₹ 1/- each in the Ratio of 1 (One) Rights Equity Share for every 3 (Three) Equity Shares at an issue price of ₹ 2.75/- per Rights Equity Share aggregating up to ₹ 48,95,56,100/- (Rupees Forty-Eight Crore Ninety-Five Lakh Fifty-Six Thousand One Hundred Only) in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, read with the relevant circulars issued by the SEBI, in this regard, from time to time (hereinafter referred to as “ICDR Regulations” and the issue “Rights Issue”).

In relation to the Rights Issue, we wish to inform you that the Right Issue Committee of the Board of Directors at their meeting held today i.e. October 21, 2024, has further approved the following terms and conditions:

a) **Record date:** In accordance with Regulation 42 of Listing Regulations and Regulation 68 of ICDR Regulations, for the purpose of determining the shareholders eligible to apply for the equity shares in the Rights Issue, Record Date fixed as Friday, October 25, 2024 (“Record Date”).

b) **Rights Issue Schedule:**

Issue Opening Date	Thursday, November 07, 2024
Last date for on market renunciation	Tuesday, November 12, 2024
Issue Closing Date*	Tuesday, November 19, 2024

** Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of the Application shall be permitted by any Applicant after the Issue Closing Date.*

c) **Other terms of the Rights Issue (including fractional entitlements):** To be included in the Letter of Offer to be filed by the Company.

CIN : L27109UP1985PLC006998

Corporate Office : Flat No. 201 & 202, 2nd Floor, Rattan Jyoti Building, 18, Rajendra Place, New Delhi-110008

Tel. : 011-47631025, 26, 27 E-mail : contact@pmcfincorp.com

Regd. Office : B-10, VIP Colony, Civil Lines, Rampur, U.P.-244901



The meeting commenced at 5:00 p.m. and concluded at 5:30 p.m.

The above information is also available on the Company's website i.e. <https://pmcfincorp.com/>.

Kindly take the same on record.

**Thanking You,
Yours Faithfully,
For PMC Fincorp Limited**

**Kailash
Company Secretary & Compliance Officer
Membership No.: ACS 51199**