

Dated: 16/10/2015

To, The Secretary, BSE Limited, 25th Floor, P.J. Towers, Dalal Street, Mumbai-400001

Ref: Script Code 534060

Sub: Submission of Half Yearly Share Transfer Compliance Certificate:

Dear Sir,

We are enclosing herewith half yearly Share Transfer Compliance Certificate for the half year ended 30th September, 2015 of the company pursuant to Clause 47 of the Listing Agreement. This is for your record.

Thanking you, Yours faithfully,

For PMC Fincorp Limited

NEW

(Managing Director) (Raj Kumar Modi)

Encls: As above.

AJAY K. GOYAL & CO.

COMPANY SECRETARIES

603, EUREKA TOWER, NORTH AVANUE, OMAXE CITY, BAHADURGARH – 124507 (HR)

Mobile: 98103-98621 E.Mail-akgfcs@gmail.com

CERTIFICATE UNDER CLAUSE 47 OF THE LISTING AGREEMENT

FOR THE HALF YEAR ENDED 30TH September, 2015

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to PMC FINCORP LIMITED (Formerly *Priti Mercantile Company Limited*) maintained by *Indus Portfolio Private Limited (R&TA)* pertaining to transfer of equity shares of the company for the period from 1st *April 2015 to 30th September, 2015* for the purpose of issuing a Certificate as per Clause 47(C) of the Listing Agreement entered into by PMC FINCORP LIMITED (Formerly *Priti Mercantile Company Limited*) with Bombay Stock Exchange (BSE) basing on the information provided by the Company and hereby certify that the Company has delivered during half year ended on 30th September 2015

- A) Share/Debenture Certificate(s) relating to the transfer of Shares/Debentures received during the period from 1st April 2015 to 30th September, 2015 as entered in the Memorandum of Transfers have been issued within fifteen days of the date of lodgment for transfer, subdivision, consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgment of each deed excepting those rejected on technical grounds.
- B) Any other information, if applicable.

NIL

Place- Bahadurgarh Date - 16th October, 2015 (AJAY GOYAL)

Proprietor

For AJAY K. GOYAL & CO. Company Secretaries

M. No. 4049 CP No. 2527