Dated: 24/10/2017

To,

The Corporate Relationship Manager Department of Corporate Services **BSE Ltd.**P. J. Towers, Dalal Street, Mumbai-400001

Ref: Script Code 534060

Sub: Submission of Half Yearly Share Transfer Compliance Certificate

Dear Sir,

We are enclosing herewith Half Yearly Share Transfer Compliance Certificate Under Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 for the half year ended 30th September, 2017. This is for your record.

NEW

Thanking you, Yours faithfully, For PMC Fincorp Limited

(Raj Kumar Modi) (Managing Director)

Encls: As above

AJAY K. GOYAL & CO.

COMPANY SECRETARIES

606, EMPIRE TOWER, NORTH AVENUE, OMEXE CITY, BAHADURGARH – 124 507 (HARYANA)

Mobile: 98103-98621 E.Mail-akgfcs@gmail.com

CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS 2015

FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2017

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to PMC FINCORP LIMITED (maintained by *Indus Portfolio Private Limited* (R&TA) pertaining to transfer of equity shares of the company for the period from Ist April, 2017 to 30th September, 2017 for the purpose of issuing a Certificate as per regulation 40(9) of the SEBI (Listing obligations and disclosure requirements) Regulations 2015 as company PMC FINCORP LIMITED listed with BSE and based on the information provided by the Company, We hereby certify that the Company has delivered during half year ended on 30th September, 2017.

- A) Share/Debenture Certificate(s) relating to the transfer of Shares/Debentures received during the period from *I*st *April*, *2017* to *30*th *September*, *2017* as entered in the Memorandum of Transfers have been issued within fifteen days of the date of lodgment for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgment of each deed excepting those rejected on technical grounds.
- B) Any other information, if applicable Nil.

Place-Bahadurgarh Date - October 13, 2017 (AJAY GOYAL)

Company Secretaries

For AJAY K. GOYAL & CO.

Proprietor M. No. 4049 CP No. 2527