



July 12, 2022

**BSE Limited**

Department of Corporate Services  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

**BSE Scrip Code-534060**

**Sub: Reconciliation of Share Capital Audit under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended June 30, 2022.**

Dear Sir/Madam,

With reference to the captioned subject please find enclosed herewith Revised Reconciliation of Share Capital Audit Report of our company PMC Fincorp Limited issued by Practicing Company Secretary M/s. Neeraj Gupta & Associates for the quarter ended on June 30, 2022, pursuant to Regulation 76A of the SEBI (Depositories and Participants) Regulations, 2018.

You are requested to kindly take the same on your record.

Thanking you,

Yours faithfully,

For **PMC Fincorp Limited**

Digitally signed by  
KAILASH  
Date: 2022.07.12  
17:14:31 +05'30'

**Kailash**  
**Company Secretary & Compliance Officer**  
**Membership No.: A51199**

**Encl:** as above

CIN : L27109UP1985PLC006998

Corporate Office : Flat No. 201 & 202, 2nd Floor, Rattan Jyoti Building, 18, Rajendra Place, New Delhi-110008  
Tel. : 011-47631025, 26, 27 E-mail : contact@pmcfincorp.com  
Regd. Office : B-10, VIP Colony, Civil Lines, Rampur, U.P.-244901

**Neeraj Gupta & Associates**  
**Company Secretaries**

**611, Vishal Tower, District Centre**  
**Janakpuri, New Delhi-110058**  
**Tel : 011-45502655, M : 9810478804**  
**e-mail : nguptacs@gmail.com**

## **RECONCILIATION OF SHARE CAPITAL AUDIT**

(As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

To,  
The Board of Directors,  
**PMC FINCORP LIMITED**  
B-10, VIP Colony, Civil Lines,  
Rampur, Uttar Pradesh- 244901

We have examined the Register of Members, Beneficiary details furnished by the Depositories and other registers, records, books and papers of PMC Fincorp Limited as required to be maintained by the Company and its Registrars and Share Transfer Agents M/s **Indus Portfolio Private Limited**, Reg. Off. 1st Floor, Gopal Complex, Civil Road, Rohtak, Haryana-124001, under the Depositories Act, 1996 and the Rules made there under and also various directives issued by the Securities and Exchange Board of India (SEBI), in particular Circular No. CIR/MRD/DP/30/2010 dated 6<sup>th</sup> September, 2010 issued by Securities and Exchange Board of India read with Regulation 76 of Securities and Exchange Board of India (Depositories And Participants) Regulation, 2018, as amended, for the quarter ended on **30<sup>th</sup> June, 2022**.

In our opinion and to the best of our knowledge and according to the information and examinations carried out by us and explanations furnished to us by the Company, its Officers and Agents, We report that in respect of the aforesaid period:

- |                           |  |         |
|---------------------------|--|---------|
| 1. For Quarter            | <input type="text" value="30&lt;sup&gt;th&lt;/sup&gt; June, 2022"/>  | Ended   |
| 2. ISIN                   | <input type="text" value="INE 793G01035"/>   |         |
| 3. Face Value             | <input type="text" value="Rs. 1.00 each"/>   |         |
| 4. Name of                | <input type="text" value="PMC FINCORP LIMITED"/>   | Company |
| 5. Registered Office      | <input type="text" value="B-10, VIP Colony, Civil Lines, Rampur, Uttar Pradesh- 244901"/><br>Address               |         |
| 6. Correspondence Address | <input type="text" value="201 &amp; 202 Second Floor Rattan Jyoti Building, 18, Rajendra Place New Delhi-110008"/> |         |
| 7. Telephone & Fax        | <input type="text" value="011-47631025"/><br>Nos.  |         |
| 8. Email Address          | <input type="text" value="compliances@pmcfincorp.com"/>  |         |

9. Name of the Stock Exchanges where the company's securities are listed:

a	BSE Ltd
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		Number of Equity Share	% of total Issued Cap
10.	Issued Capital	534061200	100
11.	Listed Capital (Exchange-wise)	BSE Ltd 534061200	100
12.	Held in dematerialized form in CDSL	259734007	48.63
13.	Held in dematerialized form in NSDL	269195339	50.41
14.	Held in Physical form	5131854	0.96
15.	Total No. of shares (12 + 13 + 14)	534061200	100
16.	Reasons for difference if any, between (10&11), (10& 15), (11&15)	NIL	

17. Certifying the details of change in share capital during the quarter under consideration as per Table below:

Particulars**	No. of Shares	Applied /Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. Pending for SE (Specify Names)
Conversion	2,50,00,000	Applied	BSE Ltd.	Yes	Yes	No

\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, any other (to specify)

# The Company has issued 70,000,000 convertible warrants to promoters and non-promoters on a preferential basis on 16/03/2022.

On May 24, 2022 Company has Converted 2,50,00,000 Fully Convertible Warrants ('Warrants') into equity by way of preferential allotment to 'Non – Promoter' Category, Consequent to the said allotment, the Paid-up equity share capital of the Company stands increased to Rs. 53,40,61,200 divided into 53,40,61,200 Equity Shares of Re. 1/- each.

18. Register of Members is updated (Yes/No)

If not, update upto which date:

Yes
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19. Reference of previous Quarter with regards to excess dematerialized shares, if any

NIL
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20. Has the Company resolved the matter mentioned in point no. 19 above in the Current Quarter? If not reason why?

Not Applicable
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21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	Nil	Nil	NA
Pending for more than 21 days	Nil	Nil	NA

22. Name, Telephone & Fax No. of the Compliance Officer of the Company.

**Mr. Kailash**  
(Company Secretary & Compliance Officer)  
Membership No:- ACS 51199  
Phone 011-47631025  
E-mail id: compliances@pmcfincorp.com

23. Name, Address, Tel. & Fax No. Registration No. of the Auditor

**M/s Neeraj Gupta & Associates,**  
Company Secretaries, C.P No. 4006  
611, Vishal Tower, District Centre,  
Janakpuri, New Delhi-110058  
Ph.: 011-45502655

24. Appointment of common agency for share registry work  
(Name & Address)

**M/s Indus Portfolio Private Limited,**  
Reg. Off. 1<sup>st</sup> Floor, Gopal Complex, Civil  
Road, Rohtak, Haryana-124001  
Ph: 011-47671200

25. Any other details that the auditor may like to provide  
(E.g. BIFR Company, delisting from SE, company  
Changed its name etc.)

NA

Place: New Delhi  
Date: 12/07/2022

**UDIN: F005720D000609961**

**For Neeraj Gupta & Associates**  
Company Secretaries

**Neeraj Gupta** Digitally signed by Neeraj Gupta  
Date: 2022.07.12 17:45:05 +05'30'

**(Neeraj Gupta)**  
**Prop.**

**CP No: 4006**  
**FCS No.: 5720**