



PMC Fincorp Limited

Dated: 24/10/2017

To,

The Corporate Relationship Manager  
Department of Corporate Services  
BSE Ltd.  
P. J. Towers, Dalal Street,  
Mumbai-400001


**BSE Scrip Code-534060**

**Sub: Submission of Reconciliation of Share Capital Secretarial Audit Report.**

Dear Sir,

We are enclosing herewith Reconciliation of Share Capital Secretarial Audit Report for the 2<sup>nd</sup> Quarter ended 30/09/2017 of the Company, pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996. This is to your record.

Thanking you,  
Yours faithfully,  
For **PMC Fincorp Limited**

  
**Raj Kumar Modi**  
(Managing Director  
Compliance Officer)



Encls: as above

CIN : L27109UP1985PLC006998  
Corporate Office : 14/5, Old Rajinder Nagar, New Delhi-110060  
Tel. : 011-42436846, 47, 49 Fax : 011-42436849 E-mail : pritimercantile@gmail.com  
Regd. Office : B-10, VIP Colony, Civil Lines, Rampur, U.P.-244901

# AJAY K. GOYAL & CO.

## COMPANY SECRETARIES

606, EMPIRE TOWER, NORTH AVANUE,  
OMAXE CITY, BAHADURGARH – 124507 (HR)

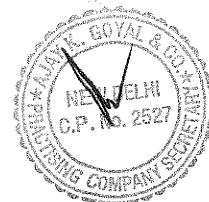
Mobile: 98103-98621

E.Mail-akgfc@gmail.com

### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)

1. For Quarter Ended 30-09-2017
2. ISIN NO. INE 793G01035
3. Face Value Rs. 1/-
4. Name of the Company **PMC FINCORP LIMITED**
5. Registered Office Address B-10, VIP Colony, Civil Line,  
Rampur-244901 (U.P.)
6. Correspondence Address 14/5, Old Rajinder Nagar,  
New Delhi-110060
7. Telephone & Fax Nos. 011-42436846
8. Email address [prtimercantile@gmail.com](mailto:prtimercantile@gmail.com)
9. Names of the Stock Exchanges where the company's securities are listed  
Bombay Stock Exchange (BSE)
10. Issued Capital 509061200 Equity Shares of Rs. 1 each = Rs. 50,90,61,200/-
11. Listed Capital BSE – Rs. 48,65,61,200/- (100%)  
(Exchange -wise) (486561200 Equity shares of Rs. 1 each)  
(as per company records) (Listing of 2,25,00,000 Equity Shares are under process)
12. Held in dematerialised form in CDSL - 161769370 of Rs. 1 Each (33.25%)
13. Held in dematerialised form in NSDL - 319613230 of Rs. 1 Each (65.69%)
14. Physical - 5178600 of Rs. 1 Each (1.06%)
15. Total No. of Shares - 486561200 shares of Rs.1 Each= 48,65,61,200 (100%)  
(12+13+14)
16. Reasons for difference if any, between (10&11), (10&15) & (11&15) – The Company Allotted 22500000 Convertible Warrants into Equity shares on 25-09-2017. Listing of Equity shares are under Process.



**17. Certifying the details of changes in share capital during the quarter under consideration as per Table Below:**

Particulars	No of Shares	Applied/ Not applied for listing	Listed on Stock Exchanges	whether intimated to CDSL	whether intimated to NSDL	In-prin appr. pend. For SE
Allotment of convertible Warrants into Equity Shares on 25-09-2017	22500000	Not applied for listing till date	Listing is under Process	No	No	In-principle approval received from BSE Ltd. on 21.03.2016

**18. Register of Members is updated** Yes

**19. Reference of previous quarter with regards to excess dematerialized shares, if any.** NIL

**20. Has the company resolved the matter mentioned in point no. 19 above in the in the current quarter? If not, reason why?** N.A

**21. Total no. of requests confirmed after 21 days and the total no. of requests pending beyond 21 days:**

Total No of demat requests	No of requests	No of shares	Reasons for
Confirmed after 21 days	NIL	NIL	
Pending for more than 21 days	NIL	NIL	

**22. Name, Telephone & Fax No. of the Compliance officer of the Company.**

Mr. R. K. MODI, 011-42436846

**23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor.**

AJAY K. GOYAL & CO. (Regn. No. 4049)  
ADDRESS : 603, EUREKA TOWER, NORTH AVANUE,  
OMAXE CITY, BAHADURGARH -124507 (HR)  
Tel: 9810398621

**24. Appointment of Common agency for share registry work**

INDUS PORTFOLIO PRIVATE LIMITED

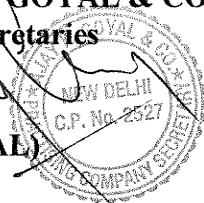
**25. Other Information :** NIL

Certified By  
For **AJAY K. GOYAL & CO.**  
Company Secretaries

(AJAY GOYAL)

Proprietor

FCS-4049



Date: 20-10-2017  
Place: BAHADURGARH