

Neeraj Gupta & Associates
Company Secretaries

611, Vishal Tower, District Centre
Janakpuri, New Delhi-110058
Tel : 011-45502655, M : 9810478804
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RECONCILIATION OF SHARE CAPITAL AUDIT

(As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

To,
The Board of Directors,
PMC FINCORP LIMITED
B-10, VIP Colony, Civil Lines,
Rampur, Uttar Pradesh- 244901

We have examined the Register of Members, Beneficiary details furnished by the Depositories and other registers, records, books and papers of PMC Fincorp Limited as required to be maintained by the Company and its Registrars and Share Transfer Agents M/s **Indus Portfolio Private Limited**, Reg. Off. 1st Floor, Gopal Complex, Civil Road, Rohtak, Haryana-124001, under the Depositories Act, 1996 and the Rules made there under and also various directives issued by the Securities and Exchange Board of India (SEBI), in particular Circular No. CIR/MRD/DP/30/2010 dated 6th September, 2010 issued by Securities and Exchange Board of India read with Regulation 76 of Securities and Exchange Board of India (Depositories And Participants) Regulation, 2018, as amended, for the quarter ended on **31st March, 2022**.

In our opinion and to the best of our knowledge and according to the information and examinations carried out by us and explanations furnished to us by the Company, its Officers and Agents, We report that in respect of the aforesaid period:

1. For Quarter Ended	31 st March , 2022
2. ISIN	INE 793G01035
3. Face Value	Rs. 1.00 each
4. Name of Company	PMC FINCORP LIMITED
5. Registered Office Address	B-10, VIP Colony, Civil Lines, Rampur, Uttar Pradesh- 244901
6. Correspondence Address	14/5, Old Rajinder Nagar, New Delhi-110060
7. Telephone & Fax Nos.	011-42436846
8. Email Address	pritimercantile@gmail.com

9. Name of the Stock Exchanges where the company's securities are listed:

a	BSE Ltd
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		Number of Equity Share	% of total Issued Cap
10.	Issued Capital	509061200	100
11.	Listed Capital (Exchange-wise) BSE Ltd	509061200	100
12.	Held in dematerialized form in CDSL	231831484	45.54
13.	Held in dematerialized form in NSDL	272097862	53.45
14.	Held in Physical form	5131854	1.01
15.	Total No. of shares (12 + 13 + 14)	509061200	100
16.	Reasons for difference if any, between (10&11), (10& 15), (11&15)	NIL	

17. Certifying the details of change in share capital during the quarter under consideration as per Table below:

Particulars**	No. of Shares	Applied /Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. Pending for SE (Specify Names)
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** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, any other (to specify)

The Company has issued 70,000,000 warrants convertible into equity shares to promoters and non-promoters on a preferential basis.

18. Register of Members is updated (Yes/No)

Yes

If not, update upto which date:

19. Reference of previous Quarter with regards to excess dematerialized shares, if any

NIL

20. Has the Company resolved the matter mentioned in point no. 19 above in the Current Quarter? If not reason why?

Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	Nil	Nil	NA
Pending for more than 21 days	Nil	Nil	NA

22. Name, Telephone & Fax No. of the Compliance Officer of the Company.

Mr. Kailash
(Company Secretary & Compliance Officer)
Membership No:- ACS 51199
Phone 011-42436846
E-mail id: pritimercantile@gmail.com

23. Name, Address, Tel. & Fax No. Registration No. of the Auditor

M/s Neeraj Gupta & Associates,
Company Secretaries, C.P No. 4006
611, Vishal Tower, District Centre,
Janakpuri, New Delhi-110058
Ph.: 011-45502655

24. Appointment of common agency for share registry work
(Name & Address)

M/s Indus Portfolio Private Limited,
Reg. Off. 1st Floor, Gopal Complex, Civil
Road, Rohtak, Haryana-124001
Ph: 011-47671200

25. Any other details that the auditor may like to provide
(E.g. BIFR Company, delisting from SE, company
Changed its name etc.)

NA

**FOR NEERAJ GUPTA & ASSOCIATES
COMPANY SECRETARIES**

Neeraj Gupta
Practicing Company Secretary
Membership Number: F5720
C.P. NO. 4006

Place: New Delhi

Date: 22/04/2022

UDIN : F005720D000185416