



Dated: 15/01/2015

To,
The Secretary,
BSE Limited,
25th Floor, P.J. Towers,
Dalal Street, Mumbai-400001

Ref: Script Code 534060

Sub: Submission of Reconciliation of Share Capital Secretarial Audit Report.

Dear Sir,

We are enclosing herewith Reconciliation of Share Capital Secretarial Audit Report for the 3rd Quarter ended 31/12/2014 of the Company, pursuant to Regulation of the SEBI (Depositories and Participants) Regulations, 1996. This is to your record.

Thanking you,
Yours faithfully,
For **PMC Fincorp Limited**



Raj Kumar Modi
(Managing Director)

Encls: as above

(Formerly PRITI MERCANTILE COMPANY LIMITED)

CIN : L27109UP1985PLC006998

Corporate Office : 15/76, Old Rajinder Nagar, IInd Floor, New Delhi-110060

Tel. : 011-42436846, 47,49, Fax : 011-25818446, E-mail : info@pmcfinance.in

Regd. Office : B-10, VIP Colony, Civil Lines, Rampur, U.P.-244901

AJAY K. GOYAL & CO.

COMPANY SECRETARIES

603, EUREKA TOWER, NORTH AVANUE,
OMAXE CITY, BAHADURGARH - 124507 (HR)
Mobile: 98103-98621
E.Mail-akgfc@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)

1. For Quarter Ended 31-12-2014
2. ISIN NO. INE 793G01027
3. Face Value Rs. 1/-
4. Name of the Company **PMC FINCORP LIMITED**
(Formerly Priti Mercantile Company Limited)
5. Registered Office Address B-10, VIP Colony, Civil Line,
Rampur (U.P.)
6. Correspondence Address 15/76, Old Rajinder Nagar, 2nd Floor,
New Delhi -110060
7. Telephone & Fax Nos. 011-42436846, 47, 49, Fax: 011-25818446
8. Email address pritimercantile@gmail.com
9. Names of the Stock Exchanges where the company's securities are listed
The Uttar Pradesh Stock Exchange Ltd
Bombay Stock Exchange (BSE)
10. Issued Capital 243280600 Equity Shares of Rs. 1 each = Rs. 24,32,80,600/-
11. Listed Capital UPSE - Rs. 24,32,80,600 (100%)
(Exchange -wise) (243280600 Equity shares of Rs. 1 each)
(as per company records) BSE - Rs. 24,32,80,600 (100%)
(243280600 Equity shares of Rs. 1 each)
12. Held in dematerialised form in CDSL - 40596298 of Rs. 1 Each (16.69%)
13. Held in dematerialised form in NSDL - 188845002 of Rs. 1 Each (77.62%)
14. Physical - 13839300 of Rs. 1 Each (5.69%)
15. Total No. of Shares - 243280600 shares of Rs.1 Each= 24,32,80,600 (100%)
(12+13+14)
16. Reasons for difference if any, between (10&11), (10&15) & (11&15) - NIL



17. Certifying the details of changes in share capital during the quarter under consideration as per Table Below:

| Particulars | No of Shares | Applied/ Not applied for listing | Listed on Stock Exchanges | whether intimated to CDSL | whether intimated to NSDL | In-prin appr. pend. For SE |
|---------------|--------------|----------------------------------|---------------------------|---------------------------|---------------------------|----------------------------|
| -----NIL----- | | | | | | |

18. Register of Members is updated Yes

19. Reference of previous quarter with regards to excess dematerialized shares, if any. NIL

20. Has the company resolved the matter mentioned in point no. 19 above in the in the current quarter? If not, reason why? N.A

21. Total no. of requests confirmed after 21 days and the total no. of requests pending beyond 21 days:

| Total No of demat requests | No of requests | No of shares | Reasons for |
|-------------------------------|----------------|--------------|-------------|
| Confirmed after 21 days | NIL | NIL | |
| Pending for more than 21 days | NIL | NIL | |

22. Name, Telephone & Fax No. of the Compliance officer of the Company.

Mr. R. K. MODI, 011-42436846, 47, 49, Fax: 011-25818446

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor.

AJAY K. GOYAL & CO. (Regn. No. 4049)
ADDRESS : 603, EUREKA TOWER, NORTH AVANUE,
OMAXE CITY, BAHADURGARH -124507 (HR)
Tel: 9810398621

24. Appointment of Common agency for share registry work

INDUS PORTFOLIO PRIVATE LIMITED

25. Other Information : NIL

Certified By
For AJAY K. GOYAL & CO.
Company Secretaries

(AJAY GOYAL)
Proprietor



Date: 13-01-2015
Place: NEW DELHI