



Dated: 12/01/2018

To,

The Corporate Relationship Manager
Department of Corporate Services
BSE Ltd.
P. J. Towers, Dalal Street,
Mumbai-400001


BSE Scrip Code-534060

Sub: Submission of Reconciliation of Share Capital Secretarial Audit Report.

Dear Sir,

We are enclosing herewith Reconciliation of Share Capital Secretarial Audit Report for the 3rd Quarter ended 31/12/2017 of the Company, pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996. This is to your record.

Thanking you,
Yours faithfully,
For **PMC Fincorp Limited**


Raj Kumar Modi
(Managing Director
Compliance Officer)



Encls: as above

AJAY K. GOYAL & CO.

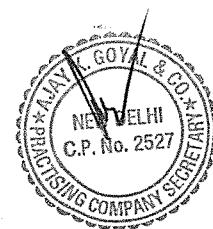
COMPANY SECRETARIES

606, EMPIRE TOWER, NORTH AVANUE,
OMAXE CITY, BAHADURGARH – 124507 (HR)
Mobile: 98103-98621
E.Mail-akgfc@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)

1. For Quarter Ended 31-12-2017
2. ISIN NO. INE 793G01035
3. Face Value Rs. 1/-
4. Name of the Company **PMC FINCORP LIMITED**
5. Registered Office Address B-10, VIP Colony, Civil Line,
Rampur-244901 (U.P.)
6. Correspondence Address 14/5, Old Rajinder Nagar,
New Delhi-110060
7. Telephone & Fax Nos. 011-42436846
8. Email address prtimercantile@gmail.com
9. Names of the Stock Exchanges where the company's securities are listed
Bombay Stock Exchange (BSE)
10. Issued Capital 509061200 Equity Shares of Rs. 1 each = Rs. 50,90,61,200/-
11. Listed Capital BSE – Rs. 50,90,61,200/- (100%)
(Exchange -wise) (509061200 Equity shares of Rs. 1 each)
(as per company records)
12. Held in dematerialised form in CDSL - 162874580 of Rs. 1 Each (32.00%)
13. Held in dematerialised form in NSDL - 318508020 of Rs. 1 Each (62.57%)
14. Physical - 27678600 of Rs. 1 Each (5.44%)
15. Total No. of Shares - 509061200 shares of Rs.1 Each= 50,90,61,200 (100%)
(12+13+14)
16. Reasons for difference if any, between (10&11), (10&15) & (11&15) – NIL



17. Certifying the details of changes in share capital during the quarter under consideration as per Table Below:

Particulars	No of Shares	Applied/ Not applied for listing	Listed on Stock Exchanges	whether intimated to CDSL	whether intimated to NSDL	In-prin appr. pend. For SE
Allotment of convertible Warrants into Equity Shares on 25-09-2017	22500000	Applied for listing on 22-11-17	Listing approved on 29-12-17	Yes (Corporate Action under Process til Date)	Yes (Corporate Action under process till Date)	In-principle approval received from BSE Ltd. on 21.03.2016

18. Register of Members is updated Yes

19. Reference of previous quarter with regards to excess dematerialized shares, if any. NIL

20. Has the company resolved the matter mentioned in point no. 19 above in the in the current quarter? If not, reason why? N.A

21. Total no. of requests confirmed after 21 days and the total no. of requests pending beyond 21 days:

Total No of demat requests Confirmed after 21 days	No of requests	No of shares	Reasons for
Pending for more than 21 days	NIL	NIL	

22. Name, Telephone & Fax No. of the Compliance officer of the Company.

Mr. R. K. MODI, 011-42436846

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor.

AJAY K. GOYAL & CO. (Regn. No. 4049)
ADDRESS : 603, EUREKA TOWER, NORTH AVANUE,
OMAXE CITY, BAHADURGARH -124507 (HR)
Tel: 9810398621

24. Appointment of Common agency for share registry work

INDUS PORTFOLIO PRIVATE LIMITED

25. Other Information : NIL

Certified By
For AJAY K. GOYAL & CO.
Company Secretaries

Date: 11-01-2018
Place: BAHADURGARH

(AJAY GOYAL)
Proprietor
FCS-4049

