

January 09, 2024**BSE Limited**

Department of Corporate Services
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

BSE Scrip Code-534060

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended December 31, 2023.

Dear Sir/Madam,

With reference to the captioned subject please find enclosed herewith Reconciliation of Share Capital Audit Report of our company PMC Fincorp Limited issued by Practicing Company Secretary M/s. Anamika Bhola & Associates. for the quarter ended on December 31, 2023, pursuant to Regulation 76A of the SEBI (Depositories and Participants) Regulations, 2018.

You are requested to kindly take the same on your record.

Thanking you,

Yours faithfully,

For **PMC Fincorp Limited**

Kailash
Company Secretary & Compliance Officer
Membership No.: A51199

Encl: as above

ANAMIKA BHOLA & ASSOCIATES

COMPANY SECRETARIES

RZ-44, SOUTH EXTN, PART-III, SHUKAR BAZAR, UTTAM NAGAR, NEW DELHI-110059
Email – anamikabhola@gmail.com, Ph-8368038585

Dated: 09.01.2024

**To,
The Board of Directors,
PMC FINCORP LIMITED,
B-10, VIP COLONY, CIVIL LINES,
RAMPUR UTTAR PRADESH-244901**

Company Registration Number : L27109UP1985PLC006998

Authorized Share Capital : 60,00,00,000/-
(Rupees Sixty Crore Only)

Paid Up Share Capital : 53,40,61,200/-
(Rupees Fifty-Three Crore Forty Lacs Sixty-One Thousand Two Hundred Only)

Sub:-Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 [erstwhile Regulation 54(5) of SEBI (Depositories and Participants) Regulations, 1996] for the quarter ended 31st December, 2023

We have examined the Register of Members, Beneficiary details furnished by the Depositories and other registers, records, books and papers of PMC Fincorp Limited as required to be maintained by the Company and its Registrars and Share Transfer Agents **M/s Indus Portfolio Private Limited**, Reg. Off. 1st Floor, Gopal Complex, Civil Road, Rohtak, Haryana-124001, under the Depositories Act, 1996 and the Rules made there under and also various directives issued by the Securities and Exchange Board of India (SEBI), in particular Circular No. CIR/MRD/DP/30/2010 dated 6th September, 2010 issued by Securities and Exchange Board of India read with Regulation 76 of Securities and Exchange Board of India (Depositories And Participants) Regulation, 2018, as amended, for the quarter ended on 31st December, 2023.

In our opinion and to the best of our knowledge and according to the information and examinations carried out by us and explanations furnished to us by the Company, its Officers and Agents, we report that in respect of the aforesaid period:

RECONCILIATION OF SHARE CAPITAL AUDIT AS PER REGULATION 76 OF THE SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATION, 2018

1. For the Quarter ended	31 ST December, 2023
2. ISIN	INE793G01035
3. Face Value	Rs. 1.00 each

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4. Name of the Company	PMC Fincorp Limited	
5. Registered Office Address	B-10, VIP Colony, Civil Lines, Rampur, Uttar Pradesh- 244901	
6. Correspondence Address	201 & 202, Second Floor, Rattan Jyoti Building 18, Rajendra Place, New Delhi-110008	
7. Telephone & Fax No	Phone:-011-47631025	
8. E-mail Address	Compliance@pmcfincorp.com	
9. Name of the Stock Exchanges where the company's securities are listed	Bombay Stock Exchange Limited	
10. Issued Capital	Number of Shares	% of Total Shares Issued
	53,40,61,200	100%
11. Listed Capital (Exchange -wise) (as per company records)	Issued Capital as mentioned above is Listed on BSE Exchange	
12. Held in Dematerialized Form in C.D.S.L	262976962	49.241
13. Held in Dematerialized Form in N.S.D.L.	268213184	50.221
14. Physical	2871054	.538
15. Total No. of Shares	53,40,61,200	100%
16. Reasons of Difference if any between (10 &11), (10&15), (11&15)	NIL	

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17. Certifying the details of Changes in share capital during the quarter under consideration as per Table below: -

Particulars	No of Shares.	Applied /Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CSDL	Whether intimated to NSDL	In Principle Approval Pending for Stock Exchanges
NA						

18. Register of Members is Updated (Yes/No) If not, updated to which date

YES
N/A

19. Reference of previous quarter with regards to excess dematerializes shares, if any:

NIL

20. Has the company resolved the matter mentioned in point no 19 above in the current quarter? If not reason Why?

NA

21. Mentioned the total no of requests if any confirmed after 21 days and total no. Of request pending beyond 21 days with the reasons for delay

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons of Delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No of Compliance officer of the company:

Mr. Kailash (Company Secretary & Compliance Officer) Membership No.: - ACS 51199 Phone: 011-47631025 E-mail: compliances@pmcfincorp.com

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23. Name, Address. Telephone & Fax No Registration
no. of Auditor/Company Secretary

CS Anamika Bhola,
Practicing Company Secretary
RZ-44A, South Extn, Part-III, Shukar Bazar, Uttam
Nagar, New Delhi-110059
Phone No-8368038585
Cop No-23474
Membership No-26132

24. Appointment of common agency for share
registry work, if yes (name and address)

M/s Indus Portfolio Private Limited,
Reg. Off. 1st Floor, Gopal Complex, Civil Road, Rohtak,
Haryana-124001
Ph: 011-47671200
E-mail: ippl@indusinvest.com

25. Any other details that the Auditor may like to
provide

NA

For Anamika Bhola & Associates

ANAMIKA BHOLA Digitally signed by ANAMIKA
BHOLA
Date: 2024.01.09 16:18:58 +05'30'

Anamika Bhola
Practicing Company Secretary
ACS NO-26132
COP NO-23474

Peer Review No:- 3417/2023
UDIN NO- A026132E003159427

Place:- New Delhi
Date:-09.01.2024