



To,

November 14, 2023

BSE Limited
Phiroze Jeejeebhoy Towers
Rotuda Building, Dalal Street,
Mumbai – 400001

Scrip Code: 534060

Sub: Outcome of the Board Meeting held on November 14, 2023

Dear Sir/Madam,

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements), 2015 ('Listing Regulations'), we wish to inform that the Board of Directors of the Company at its meeting held today i.e. on November 14, 2023 inter -alia:

1. Considered and approved the Unaudited Standalone Financial Results of the Company for the quarter and Half Year ended September 30, 2023, along with the Unmodified Limited Review Reports thereon issued by the Statutory Auditors of the Company;
2. Appointment of M/s. Anamika Bhola & Associates, Practicing Company Secretaries (Membership No.:A26132 & Peer review Certificate No.: 3417/2023 as a Secretarial Auditor of the Company for the Financial Year 2023-24

The Meeting of the Board of Directors commenced at 11.30 a.m. (IST) and concluded at 12.15 p.m. (IST).

The aforesaid results are also being made available on the Company's website at www.pmfincorp.com

You are requested to kindly take the same on your record.

Thanking you,
Yours faithfully,

For **PMC Fincorp Limited**

KAILASH Digitally signed by KAILASH
Date: 2023.11.14 12:30:40
+05'30'

Kailash
Company Secretary & Compliance Officer
Membership No.: ACS 51199

Encl: As Above

**PMC FINCORP LIMITED**

CIN: L27109UP1985PLC006998

Regd Office:- B-10 VIP Colony, Civil Lines Rampur UP-244901

Corp Office :- 201 & 202 Second Floor Rattan Jyoti Building,18, Rajendra Place, New Delhi-110008

Ph: 011-47631025,26,27 Email:- compliances@gmail.com website: www.pmcfincorp.com

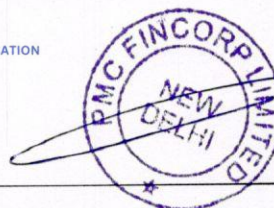
STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2023

(Rs. In Lakhs) Except EPS

| Sr. No. | Particulars | Quarter Ended | | | Half Year Ended | | Year Ended |
|-----------|--|------------------------------|--|---|-----------------------------------|-----------------------------------|--------------------------------------|
| | | 3 Months Ended 30-09-2023 | Preceding 3 Months Ended 30-06-2023 | Corresponding 3 Months Ended 30-09-2022 | Six Months Ended 30-09-2023 | Six Months Ended 30-09-2022 | Previous Year Ended 31-03-2023 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| | Revenue from Operations | | | | | | |
| | Interest Income | 209.43 | 210.56 | 218.82 | 419.99 | 424.62 | 844.60 |
| | Sale of Shares | - | - | 4.25 | - | 15.46 | 53.44 |
| | Profit on Sale of Investments | 82.83 | 59.89 | - | 142.72 | 0.13 | 28.18 |
| | Dividend Income | 0.98 | 0.73 | 0.77 | 1.71 | 1.26 | 2.92 |
| | Net gain on fair value changes | - | - | - | - | - | - |
| | Other income | 56.01 | 6.97 | 1.12 | 62.98 | 1.12 | 4.09 |
| 1 | Total Revenue from Operation | 349.25 | 278.15 | 224.96 | 627.40 | 442.59 | 933.23 |
| 2 | Other Income | - | - | - | - | - | - |
| 3 | Total Income (1+2) | 349.25 | 278.15 | 224.96 | 627.40 | 442.59 | 933.23 |
| | Expenses | | | | | | |
| | Finance Cost | 42.64 | 42.16 | 41.69 | 84.80 | 84.20 | 156.75 |
| | Net loss on fair value changes | - | - | - | - | - | - |
| | Impairment on financial instruments | - | - | - | - | - | - |
| | Employee benefits expense | 18.49 | 16.35 | 14.51 | 34.84 | 28.99 | 65.06 |
| | Depreciation and amortization expense | 2.41 | 2.41 | 1.23 | 4.82 | 1.87 | 4.80 |
| | Purchases of stock-in-trade | - | - | - | - | - | - |
| | Changes in inventories of finished goods, work-in-progress and stock-in trade | - | - | 4.56 | - | 10.47 | 17.73 |
| | Loss on Sale of Investments | - | - | 993.66 | - | 993.66 | 994.62 |
| | Other expenses | 14.14 | 33.13 | 92.51 | 47.27 | 170.97 | 330.65 |
| 4 | Total Expenses | 77.68 | 94.05 | 1,148.16 | 171.73 | 1,290.16 | 1,569.62 |
| 5 | Profit / (Loss) before exceptional items and tax (3-4) | 271.57 | 184.10 | -923.20 | 455.67 | -847.57 | -636.39 |
| 6 | Exceptional Items | - | - | - | - | - | - |
| 7 | Profit / (Loss) before tax (5-6) | 271.57 | 184.10 | -923.20 | 455.67 | -847.57 | -636.39 |
| | Tax Expenses | | | | | | |
| | a) Current Tax | - | - | - | - | - | - |
| | b) Adjustment Tax on Earlier Years | - | - | - | - | - | - |
| | c) Deferred Tax | - | - | - | - | - | -0.09 |
| 8 | Total Tax Expenses | - | - | - | - | - | -0.09 |
| 9 | Profit/(loss) for the period/year (7-8) | 271.57 | 184.10 | -923.20 | 455.67 | -847.57 | -636.31 |
| | Other Comprehensive Income | | | | | | |
| | Item that will not be reclassified to profit or loss | | | | | | |
| | Re-measurement of defined benefit obligation | | | | | | |
| | Fair value changes of equity instruments through other comprehensive income | 116.73 | 78.76 | 192.25 | 195.49 | 296.00 | 8.50 |
| | Income Tax relating to items that will not be reclassified to profit or loss | - | - | - | - | - | - |
| 10 | Other comprehensive Income / (Loss) for the period / year | 116.73 | 78.76 | 192.25 | 195.49 | 296.00 | 8.50 |
| 11 | Total Comprehensive Income for the period [Comprising of Profit/loss and other Comprehensive Income (9+10)] | 388.30 | 262.86 | -730.95 | 651.16 | -551.57 | -627.81 |
| 12 | Paid Up Equity Share Capital (Face value Rs.1/-) | 5,340.61 | 5,340.61 | 5,340.61 | 5,340.61 | 5,340.61 | 5,340.61 |
| 13 | Other Equity | - | - | - | - | - | 4,996.34 |
| 14 | Earnings Per Share:- | | | | | | |
| | Basic (in Rs.) (Not Annualised) | 0.07 | 0.05 | -0.14 | 0.12 | -0.10 | -0.12 |
| | Diluted (in Rs.) (Not Annualised) | 0.07 | 0.05 | -0.14 | 0.12 | -0.10 | -0.12 |

Note:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors of PMC Fincorp Limited (the Company) at their respective meetings held on November 14, 2023. The statutory auditors of the Company have carried out a limited review of these results.
- The figures for the quarter ended September 30, 2023/September 30, 2022 represent balancing figures between the 2 unaudited year to date figures upto September 30, 2023/September 30, 2022 and the unaudited figures for the quarter ended June 30, 2023/June 30, 2022.
- Figures for the previous periods have been regrouped, wherever necessary, to make them comparable with the current period.
- The above unaudited standalone results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) as prescribed under section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and other relevant amendments thereafter.
- The Company is a Non Banking Financial Company and has no activities other than those of an Loan and investment company. Accordingly there are no separate reporting segments as in Ind AS 108 "Operating Segment".
- These financial result will be made available on the companies web site viz www.pmcfincorp.com and on the website of BSE Ltd. viz www.bseindia.com respectively.
- Provision for Direct Tax / Deffered Tax has not been made and will be created at the end of year.
- 4,50,00,000 Fully Convertible Warrants lapsed on September 15, 2023, due to non-conversion of the warrants into fully paid equity shares of the company within the stipulated time period of eighteen-months from the date of allotment. Further, the upfront amount of 25% of the issue price paid by the allottees w.r.t. 4,50,00,000 Warrants have been forfeited by the company.
- Securities and Exchange Board of India passed an order dated 31.05.2021 against PMC Fincorp Limited and three of its promoters under provisions of SEBI (Prohibition of Fraudulent and Unfair Trade Practices) PFUTP Regulations, 2003. Consequently, the company and its promoters filed an appeal in Securities Appellate Tribunal (SAT). After consideration, the SAT allowed the appeal, and accordingly quashed the SEBI order on 12.09.2023.

INITIALED FOR IDENTIFICATION
PURPOSE BYPANKAJ GUPTA & CO.
Chartered Accountants

For PMC FINCORP LIMITED

RAJ KUMAR MODI
Managing Director
DIN : 01274171Place : New Delhi
Date : 14-11-2023



PMC FINCORP LIMITED

CIN: L27109UP1985PLC006998

Regd Office: B-10 VIP Colony, Civil Lines Rampur UP-244901

Corp Office: 201 & 202 Second Floor Rattan Jyoti Building, 18,
Rajendra Place, New Delhi-110008

CASH FLOW STATEMENT AS ON SEPTEMBER 30, 2023

(Rs. In Lacs)

| | HALF YEAR ENDED 30-09-2023 | FOR THE YEAR ENDED 31.03.2023 |
|--|-------------------------------|-------------------------------------|
| A. CASH FLOW FROM OPERATING ACTIVITIES: | | |
| Net Profit before tax | 455.67 | -636.39 |
| Adjustment for: | | |
| Depreciation/amortisation | 4.82 | 4.80 |
| Less: Amounts w/o | - | - |
| Add: Loss (net) on investment / asset | -142.72 | 966.44 |
| Operating Profit Before working capital changes | 317.77 | 334.85 |
| Adjustment for working capital: | | |
| Increase /(Decrease) in Inventories | -0.32 | 17.73 |
| (Increase)/ Decrease in Trade receivables | -86.74 | -18.13 |
| Decrease/(increase) in Short term Loans & advances | -435.44 | -920.05 |
| Increase/ (Decrease) in Income Tax Assets | -6.34 | -5.69 |
| Increase/ (Decrease) in Trade Payables | 0.77 | 3.16 |
| Increase/ (Decrease) in Other Payable | -171.96 | 241.73 |
| Increase/ (Decrease) in Other current Liabilities | -16.10 | 3.04 |
| Cash generated from operations | -398.37 | -343.36 |
| Income taxes paid | - | -72.28 |
| Net cash outflow from operating Activities | -398.37 | -415.64 |
| B. CASH FLOW FROM INVESTING ACTIVITIES | | |
| Sale of Investments | 1,860.53 | 1,860.25 |
| Purchase of investments | -1,918.86 | -3,947.63 |
| Purchase of Fixed Assets | - | -32.28 |
| Net cash used in investing activities | -58.33 | -2,119.66 |
| C. CASH FLOW FROM FINANCING ACTIVITIES | | |
| Proceeds / (Repayment) from Long Term Borrowing | 460.97 | 286.58 |
| Share Capital | - | 250.00 |
| Share Premium | - | 2,225.00 |
| Proceeds from issue of Warrant (Share Capital) | - | -618.75 |
| Net cash from/ (used in) Financing Activities | 460.97 | 2,142.83 |
| Net increase / (decrease) in cash and cash equivalents | 4.27 | -392.44 |
| Cash & Cash Equivalents at the beginning of the period | 50.07 | 442.51 |
| Cash & Cash Equivalents at the end of the period | 54.34 | 50.07 |

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Chartered Accountants



For PMC FINCORP LIMITED


RAJ KUMAR MODI

Managing Director

DIN : 01274171

Place : New Delhi

Date : 14-11-2023



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Statement of Asset and Liabilities As On September 30, 2023

(Rs. In Lacs)

| PARTICULARS | As on 30/09/2023 (Un-Audited) | As at 31/03/2023 (Audited) |
|---|----------------------------------|-------------------------------|
| ASSETS | | |
| 1. Financial Assets | | |
| (a) Cash and cash equivalents | 1.42 | 3.10 |
| (b) Bank Balance other than (a) above | 53.23 | 46.96 |
| (c) Receivables | | |
| (I) Trade Receivables | 126.88 | 40.14 |
| (II) Other Receivables | - | - |
| (d) Loans & Advances | 11,907.02 | 11,571.75 |
| (e) Investments | 1,991.71 | 1,595.53 |
| (f) Other Financial Assets | 100.17 | - |
| Total Financial Assets | 14,180.43 | 13,257.48 |
| 2. Non-financial Assets | | |
| (a) Inventories | 8.86 | 8.54 |
| (b) Income tax assets (Net) | 100.10 | 93.76 |
| (c) Property, Plant and Equipment | 26.92 | 31.75 |
| (d) Intangibles | - | - |
| (e) Investment Property | - | - |
| (f) Other non-financial assets | - | - |
| (g) Deferred Tax Assets (Net) | 2.91 | 2.91 |
| Total Non-Financial Assets | 138.80 | 136.96 |
| Total Assets | 14,319.23 | 13,394.44 |
| LIABILITIES AND EQUITY | | |
| LIABILITIES | | |
| 1. Financial Liabilities | | |
| (a) Payables | | |
| (I) Trade Payables | | |
| (i) Total outstanding dues to micro enterprises and small enterprises | - | - |
| (ii) Total outstanding dues to other than micro enterprises and small enterprises | 5.44 | 4.67 |
| (II) Other Payable | | |
| (i) Total outstanding dues to micro enterprises and small enterprises | | |
| (ii) Total outstanding dues to other than micro enterprises and small enterprises | 69.77 | 241.73 |
| (b) Borrowings other than debt securities | 3,207.73 | 2,746.76 |
| Total Financial Liabilities | 3,282.94 | 2,993.16 |
| 2. Non-Financial Liabilities | | |
| (a) Provisions | 46.75 | 46.75 |
| (b) Deferred tax liabilities (Net) | - | - |
| (c) Other Non financial liabilities (statutory dues) | 1.46 | 17.56 |
| Total Non-Financial Liabilities | 48.21 | 64.31 |
| 3. EQUITY | | |
| (a) Equity Share capital | 5,340.61 | 5,340.61 |
| (b) Other Equity | 5,647.47 | 4,996.34 |
| Total Equity | 10,988.08 | 10,336.95 |
| Total Liabilities and Equity | 14,319.23 | 13,394.44 |

By order of the Board
For PMC Fincorp Limited

Place : New Delhi
Date : 14-11-2023

INITIALED FOR IDENTIFICATION
PURPOSE BY

PANKAJ GUPTA & CO.
Chartered Accountants



RAJ KUMAR MODI
Managing Director
DIN : 01274171



Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results of 'PMC Fincorp Limited' for the quarter and half year ended on September 30, 2023 pursuant to requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors
PMC Fincorp Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results ("the Statement") of PMC Fincorp Limited ("the Company"), for the quarter and half year ended September 30, 2023 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (hereinafter referred to as "the Listing Regulations")
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company's personnel responsible and applying analytical and other review procedure to financial data and thus provide less assurance than an audit. We have not performed the audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PANKAJ GUPTA & CO.
Chartered Accountants

Firm Registration No.: 019302N



CA. Pankaj Gupta
Partner

Membership No. 501398

UDIN: 23501398B641N04672

Date: November 14, 2023
Place: Delhi