


<p>APPLICATION FORM FOR ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY AND RENOUNCEES ONLY USING ASBA FACILITY</p> <p><i>The Investors may apply in the Issue only using the ASBA facility. Further, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their Demat account to the Registrar to the Issue, or our Company shall not be eligible to apply in this Issue.</i></p>	<div style="text-align: center;">  <p>PMC FINCORP LIMITED</p> <p>Registered Office: B-10, VIP Colony, Civil Lines, Rampur, Uttar Pradesh - 244901, India.</p> <p>Corporate Office: Flat No. 201 & 202, 2nd Floor, Rattan Jyoti Building, 18, Rajendra Place, New Delhi- 110008, India.</p> <p>Telephone No.: 011-47631025, 26, 27; Email: contact@pmcfincorp.com; Website: www.pmcfincorp.com</p> <p>Contact Person: Mr. Kailash, Company Secretary, and Compliance Officer</p> <p>Corporate Identification Number: L27109UP1985PLC006998</p> </div>	<p align="center">NOT INTENDED FOR ELIGIBLE EQUITY SHAREHOLDERS IN THE UNITED STATES</p>		
<p>APPLICATION NO.</p>		<p>ISSUE OPENS ON</p>	<p align="center">Thursday, November 07, 2024</p>	
<p>COLLECTING SCSB'S SIGN & SEAL</p>		<p>LAST DATE FOR ON MARKET RENUNCIATION#</p>	<p align="center">Tuesday, November 12, 2024</p>	
		<p>ISSUE CLOSSES ON*</p>	<p align="center">Tuesday, November 19, 2024</p>	
<p># Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.</p> <p>* Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of the Application shall be permitted by any Applicant after the Issue Closing Date.</p>				
<p>Please read the Letter of Offer dated October 25, 2024 (“Letter of Offer” or “LOF”), Abridged Letter of Offer, the Rights Entitlement Letter, and instructions on the reverse of this Application Form carefully. All capitalized terms not defined herein shall carry the same meaning as ascribed to them in the Letter of Offer.</p> <p align="center">DO NOT TEAR OR DETACH ANY PART OF THIS APPLICATION FORM THIS DOCUMENT IS NOT NEGOTIABLE</p>				
<p>ISSUE OF UP TO 17,80,20,400 FULLY PAID-UP EQUITY SHARES OF THE FACE VALUE OF ₹ 1 EACH (“RIGHTS EQUITY SHARES”) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 2.75/- PER RIGHTS EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 1.75/- PER RIGHTS EQUITY SHARE) (“ISSUE PRICE”), AGGREGATING TO ₹ 48,95,56,100/-* ON A RIGHTS BASIS TO THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 3 (THREE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY AS ON THE RECORD DATE, THAT IS, ON FRIDAY, OCTOBER 25, 2024 (THE “ISSUE”). FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED “TERMS OF THE ISSUE” ON PAGE 128 OF THE LETTER OF OFFER.</p> <p><i>*Assuming a full subscription</i></p>				

PAYMENT SCHEDULE FOR THE ISSUE

The full amount of the Issue Price being ₹2.75/- per Equity Share (including the Premium of ₹1.75/-) will be payable on application.

Due Date	Amount payable per Rights Equity Share (including premium)*
On the Issue application (i.e., along with the Application Form)	₹2.75/-

**Assuming a full subscription*

*The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended (“**Securities Act**”), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof (“**United States**” or “**U.S.**”) or to, or for the account or benefit of, “U.S. persons” (as defined in Regulation S under the Securities Act (“**Regulation S**”), except in a*

transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in this Draft Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and/ Or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which this Draft Letter of Offer and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States.

Date: November 04, 2024

To,
The Board of Directors,
PMC Fincorp Limited

Dear Sir/ Madam,

- I/We hereby accept and apply for Allotment of the Rights Equity Shares (including Additional Rights Equity Shares “if applicable”) mentioned in **Block I** below in response to the Abridged Letter of Offer/ Letter of Offer dated October 25, 2024, respectively and any addendum thereto offering the Rights Equity Shares to me/us on rights basis.
- I/We agree to pay the amount specified in **Block II** below at the rate of Rs. 2.75/- (including premium) per Rights Equity Share payable on Application on the total number of Rights Equity Shares specified in **Block I** below.
- I/We agree to accept the Rights Equity Shares Allotted to me/us and to hold such Rights Equity Shares upon the terms and conditions of the Abridged Letter of Offer/ Letter of Offer, and any addendum thereto, this Application Form, Rights Entitlement Letter and subject to the provisions of the Companies Act, 2013, SEBI ICDR Regulations, SEBI Rights Issue Circular as applicable and the rules made thereunder and the Memorandum and Articles of Association of the Company.
- I/We undertake that I/we will sign all such other documents and do all other such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Rights Equity Shares in respect of which this application may be accepted.
- I/We also agree to accept the Rights Equity Shares subject to laws, as applicable, guidelines, circulars, rules, notifications, and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/RBI and/or other authorities.
- I/We hereby solemnly declare that I am/we are not applying for the Rights Equity Shares in contravention of section 269SS of the Income-Tax Act, 1961.
- I/We authorize you to place my/our name(s) on the Register of Members / Register of Significant Beneficial Owners of the Company.

• **I/we hereby accept and confirm the following:**

“I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the “Securities Act”), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the “United States”), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

For Resident Applicants: *I am/we are not applying for the Rights Equity Shares as nominee(s) of any Person who is/are resident outside India or foreign national(s) or a foreign company or a foreign-controlled company.*

For Non-Resident Applicants: *I am/we are non-resident Investors and who have made payments by way of a valid bank account in compliance with relevant FEMA regulations/circulars, rules, and other applicable laws.*

I/we hereby make the representations, warranties, acknowledgments, and agreements set forth in the section of the Letter of Offer titled “Notice to Investors” on page 12 of the Letter of Offer.

I/ we understand the Rights Equity Shares referred to in this application are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act (“Regulation S”) to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and (ii) in the United States to “qualified institutional buyers” (as defined in Rule 144A under the US Securities Act) (“U.S. QIBs”) pursuant to Section 4(a)(2) of the US Securities Act and other exemptions from the registration requirements of the US Securities Act.

I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States, except in each case to persons in the United States who are U.S. QIBs.

I/ we confirm that I am/ we are (a)(i) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws or (ii) a U.S. QIB in the United States, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States (other than U.S. QIBs) or is outside of India and the United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell, or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability

standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged, or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Share is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulation S"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulation S.

I/ We acknowledge that the Company, its affiliates, and others will rely upon the truth and accuracy of the foregoing representations and agreements.

GENERAL INSTRUCTIONS

- a) Please read the Letter of Offer and Application Form carefully to understand the application process and applicable settlement process.
- b) Please read the instructions on the Application Form sent to you. The application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, and this Application Form are liable to be rejected. The Application Form must be filled in English.
- c) In case of non-receipt of the Application Form, Investors can also make an Application on plain paper under the ASBA process mentioning all necessary details as mentioned under the section "*Application on Plain Paper under ASBA process*" on page 144 of the Letter of Offer.
- d) In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Applications should be submitted to the Designated Branch of the SCSB or made online/electronically through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.
- e) Ensure that the demographic details such as an address, PAN, DP ID, Client ID, bank account details, and occupation ("Demographic Details") are updated, true, and correct, in all respects. Investors applying under this Issue should note that on the basis of the name of the Investors, DP ID, and Client ID provided by them in the Application Form or the plain paper Applications, as the case may be, the Registrar to the Issue will obtain Demographic Details from the Depository. Therefore, Investors applying under this Issue should carefully fill in their Depository Account details in the Application. These Demographic Details would be used for all correspondence with such Investors including mailing of the letters intimating unblocking of the bank account of the respective Investor and/or refund. The Demographic Details given by the Investors in the Application Form would not be used for any other purposes by the Registrar to the Issue. Hence, Investors are advised to update their Demographic Details as provided to their Depository Participants. The Allotment Advice and the e-mail intimating the unblocking of the ASBA Account or refund (if any) would be e-mailed to the address of the Investor as per the e-mail address provided to our Company or the Registrar to the Issue or Demographic Details received from the Depositories. The Registrar to the Issue will give instructions to the SCSBs for unblocking funds in the ASBA Account to the extent Equity Shares are not allotted to such Investor. Please note that any such delay shall be at the sole risk of the Investors and none of our Company, the SCSBs, or Registrar to the Issue shall be liable to compensate the Investor for any losses caused due to any such delay or be liable to pay any interest for such delay. In case no corresponding record is available with the Depositories that match three parameters, (a) names of the Investors (including the order of names of joint holders), (b) DP ID, and (c) Client ID, then such Application Forms are liable to be rejected.
- f) The Application Form can be used by both the Eligible Equity Shareholders and the Renounees.
- g) Application should be made only through the ASBA facility.
- h) All references in this Application Form to the "Abridged Letter of Offer" are to the Abridged Letter of Offer read together with the Letter of Offer and any addenda thereto. For accessing the Letter of Offer, the Abridged Letter of Offer, and any addenda thereto and the Application Form, please refer to the links provided below on this Application Form.
- i) The Application should be completed in all respects. Any Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the Letter of Offer, and Abridged Letter of Offer the Rights Entitlement Letter, and the Application Form are liable to be rejected. **The Application Form must be filled in English.**
- j) In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circular, and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.
- k) **Application should be (i) submitted to the Designated Branch of the SCSB or made online/electronically Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Please note that on the Issue Closing Date, Applications through the ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.**
- l) Applications should not be submitted to the Bankers to the Issue or Escrow Collection Bank (assuming that such Escrow Collection Bank is not an SCSB), our Company, or the Registrar to the Issue.
- m) An Investor, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application and required to provide necessary details, including details of the ASBA Account, authorizing the SCSB to block an amount equal to the Application Money in the ASBA Account mentioned in the Application Form.
- n) **All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention his/her PAN allotted under the Income Tax Act, 1961, irrespective of the amount of the Application.** Except for Applications on behalf of the Central or the State Government, the residents of Sikkim, and the officials appointed by the courts, Application Forms without PAN will be considered incomplete and are liable to be rejected. With effect from August 16, 2010, the demat accounts for Investors for which PAN details have not been verified shall be "suspended for credit" and no allotment and credit of Rights Equity Shares pursuant to the Issue shall be made into the accounts of such Investors. Further, in case of an application in joint names, each of the joint Applicants should sign the Application Form.
- o) In the case of Applications through the ASBA facility, all applications will be made only by blocking the amount in the ASBA account. Cash payment or payment by cheque or demand draft, NEFT or RTGS, or through any other mode is not acceptable for application through the ASBA process. In case payment is made in contravention to this, the Application will be deemed invalid, and the Application Money will be refunded, and no interest will be paid thereon.
- p) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in English or Hindi and thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Investors must sign the Application as per the specimen signature recorded with SCSB.
- q) In the case of joint holders and physical Applications through the ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSBs. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the first Applicant.
- r) All communication in connection with Applications for the Rights Equity Shares, including any change in contact details or address of the Eligible Equity Shareholders should be addressed to the Registrar to the Issue prior to the date of Allotment in this Issue quoting the name of the first/sole Applicant and folio numbers (For Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/ DP ID and Client ID and Application form number, as applicable. In case of any change in contact details or address of the Eligible Equity Shareholders, the Eligible Equity Shareholders should also send the intimation for such change to the respective depository participant or to our Company or the Registrar to the Issue in case of Eligible Equity Shareholders holding Equity Shares in physical form.
- s) By signing the Application Forms, Investors would be deemed to have authorised the Depositories to provide, upon request, to the Registrar, the required Demographic Details as available on its records.
- t) Please note that our Company has opened a separate demat suspense escrow account (namely, "PMC FINCORP LIMITED_SUSPENSE ESCROW ACC.") ("Demat Suspense Account") and would credit Rights Entitlements on the basis of the Equity Shares: (i) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (ii) Equity Shares held in the account of the Investor Education and Protection Fund ("IEPF") authority; or (iii) the demat account of the Resident Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar to the Issue on the Record Date or (iv) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar to the Issue; or (v) credit of the Rights Entitlements returned/reversed/failed; or (vi) the ownership of the Equity Shares currently under dispute, including any court proceedings; or (vii) Eligible Equity Shareholders who have not provided their Indian addresses. Please also note that our Company has credited Rights Entitlements to the Demat Suspense Account on the basis of information available with our Company and to serve the interest of relevant Eligible Equity Shareholders to provide them with a reasonable opportunity to participate in the Issue. The credit of the Rights Entitlements to the Demat Suspense Account by our Company does not create any right in favor of the relevant Eligible Equity Shareholders for transfer of Rights Entitlement to their Demat account or to receive any Equity Shares in the Issue.

- u) Only Eligible Equity Shareholders who are eligible to subscribe for Rights Entitlement and Rights Equity Shares in their respective jurisdictions under applicable securities laws are eligible to participate.
- v) Investors are required to ensure that the number of Rights Equity Shares applied by them does not exceed the investment limits or maximum number of Equity Shares that can be held by them prescribed under applicable law.
- w) Only the Investors holding Equity Shares in demat form or the Physical Shareholders who furnish the details of their demat accounts to the Registrar to the Issue, are eligible to participate through the ASBA process.
- x) Please note that ASBA Applications may be submitted at all designated branches of the SCSBs available on the SEBI website at <http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.
- y) Do not apply if you are ineligible to participate in this Issue under the securities laws applicable to your jurisdiction.
- z) Do not submit the GIR number instead of the PAN as the application is liable to be rejected on this ground.
- aa) Avoid applying on the Issue Closing Date due to the risk of delay/ restrictions in making any physical Application.
- bb) Do not pay the Application Money in cash, by money order, pay order, or postal order.
- cc) Do not submit multiple Applications.
- dd) **The Investors shall submit only one Application Form for the Rights Entitlements available in a particular demat account.** In case of Investors who have provided details of a Demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts; the Investors are required to submit the Application Form separately from each demat account.
- ee) Investors should provide the correct DP ID and Client ID/ Folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) while submitting the Application. Such DP ID and Client ID/ Folio number should match the Demat account details in the records available with the Company and/or Registrar to the Issue, failing which such Application is liable to be rejected. Investor will be solely responsible for any error or inaccurate detail provided in the Application. Our Company, SCSBs, or the Registrar to the Issue will not be liable for any such rejections.
- ff) Ensure that your PAN is linked with Aadhar, and that you are in compliance with the CBDT notification dated February 13, 2020, and press release dated June 25, 2021, and September 17, 2021.
- gg) **Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.**
- hh) **PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.**

LAST DATE FOR APPLICATION

The last date for submission of the duly filled Application Form or a plain paper Application is on Tuesday, November 19, 2024, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange, and the Application Money is not blocked with the SCSBs on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Terms of the Issue – Basis of Allotment" on page 158 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through the ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange. Please ensure that the Application Form and necessary details are filled in. In place of the Application number, Investors can mention the reference number of the e-mail received from the Registrar to the Issue informing them about their Rights Entitlement or the last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of the application number.

WITHDRAWAL OF APPLICATION

Investors who have applied in this Issue may withdraw their Application at any time during the Issue Period by approaching the SCSB where application is submitted. However, no Investor may withdraw their Application post the Issue Closing Date.

LIST OF SELF-CERTIFIED SYNDICATE BANKS (SCSBs)

The list of banks who have registered with SEBI to act as SCSBs for the ASBA Process is <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>. For this Issue, the following banks would be acting as SCSB: For this Issue, the following banks would be acting as SCSB: 1. AU Small Finance Bank Limited; 2. Axis Bank Ltd; 3. Bandhan Bank Ltd; 4. Bank of Baroda; 5. Bank of India; 6. Bank of Maharashtra; 7. Barclays Bank PLC; 8. BNP Paribas; 9. Canara Bank; 10. Catholic Syrian Bank Limited; 11. Central Bank of India; 12. CITI Bank NA; 13. City Union Bank Ltd.; 14. DBS Bank Ltd.; 15. Deutsche Bank; 16. Dhanlaxmi Bank Limited; 17. Equitas Small Finance Bank; 18. GP Parsik Sahakari Bank Limited; 19. HDFC Bank Ltd.; 20. HSBC Ltd.; 21. ICICI Bank Ltd; 22. IDBI Bank Ltd.; 23. IDFC FIRST Bank; 24. Indian Bank; 25. Indian Overseas Bank; 26. IndusInd Bank; 27. J P Morgan Chase Bank, N.A.; 28. Janata Sahakari Bank Ltd.; 29. Karnataka Bank Ltd.; 30. Karur Vysya Bank Ltd.; 31. Kotak Mahindra Bank Ltd. 32. Mehsana Urban Co-operative Bank Limited; 33. Nutan Nagarik Sahakari Bank Ltd.; 34. Punjab & Sind Bank; 35. Punjab National Bank; 36. Rajkot Nagarik Sahakari Bank Ltd; 37. RBL Bank Limited; 38. South Indian Bank; 39. Standard Chartered Bank; 40. State Bank of India; 41. SVC Co-operative Bank Ltd.; 42. Tamilnad Mercantile Bank Ltd. 43. The Ahmedabad Mercantile Co-Op. Bank Ltd.; 44. The Federal Bank; 45. The Jammu & Kashmir Bank Limited; 46. The Kalapur Commercial Co-operative Bank Ltd.; 47. The Saraswat Co-Operative Bank Ltd; 48. The Surat Peoples Co-op Bank Ltd; 49. TJSB Sahakari Bank Ltd; 50. UCO Bank; 51. Union Bank of India; 52. Utkarsh Small Finance Bank Limited and 53. YES Bank Ltd.

In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circulars, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided their Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case such Eligible Equity Shareholders have provided their valid e-mail address, Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, the Letter of Offer will be sent/dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions

Investors can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that such Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- (i) the Company at www.pmcfincorp.com ;
- (ii) the Registrar to the Issue at www.skylinerta.com and

(iii) BSE Limited at www.bseindia.com

Eligible Equity Shareholders who have not received the application form may apply, along with the requisite application money, by using the Application Form available on the websites above, or on plain paper, with the same details as per the application form available online. Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e. <https://www.skylinerta.com/>) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN.

The Investors can visit the following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: www.skylinerta.com
- Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar to the Issue or our Company: www.skylinerta.com Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.skylinerta.com.
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: www.skylinerta.com.

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), the E-mail address of the sole/ first holder, folio number or demat account, the number of Rights Equity Shares applied for, the amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

REGISTRAR TO THE ISSUE



Skyline Financial Services Private Limited

Address: D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi 110020

Telephone: 011-40450193-197

E-mail: ipo@skylinerta.com / grievances@skylinerta.com

Investor grievance: grievances@skylinerta.com

Website: <https://www.skylinerta.com/>

Contact person: Mr. Anuj Rana

SEBI Registration No: INR000003241