

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE RIGHTS ISSUE COMMITTEE OF THE BOARD OF DIRECTORS OF PMC FINCORP LIMITED ("THE COMPANY") HELD ON OCTOBER 21, 2024, AT CORPORATE OFFICE OF THE COMPANY 201 & 202 SECOND FLOOR RATTAN JYOTI BUILDING, 18, RAJENDRA PLACE NEW DELHI - 110008 COMMENCED AT 5:00 P.M. AND CONCLUDED AT 5:30 P.M

TO CONSIDER AND APPROVE THE TERMS AND CONDITIONS OF THE PROPOSED RIGHTS ISSUE OF THE COMPANY

"RESOLVED THAT in furtherance to the resolution dated June 05, 2024, passed by the Board of Directors of the Company and meeting of the Rights Issue Committee of the Board of Directors held on Saturday, September 07, 2024, for issuance of 17,80,20,400 (Seventeen Crore Eighty Lakh Twenty Thousand Four Hundred) Fully Paid-up Equity Shares of the face value of ₹ 1/- each in the Ratio of 1 (One) Rights Equity Share for every 3 (Three) Equity Shares at an issue price of ₹ 2.75/- per Rights Equity Share aggregating up to ₹ 48,95,56,100/- (Rupees Forty-Eight Crore Ninety-Five Lakh Fifty-Six Thousand One Hundred Only), the consent of the members of the Rights Issue Committee of Board of Directors of the Company be and is hereby accorded to approve the following terms and conditions of the rights issue:

Last Date for credit of Rights Entitlements:	Thursday, October 31, 2024
Issue Opening Date:	Thursday, November 07, 2024
Last Date for On Market Renunciation	Tuesday, November 12, 2024
Issue Closing Date	Tuesday, November 19, 2024

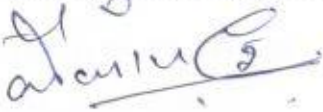
RESOLVED FURTHER THAT in terms of the provisions of Regulation 68 of the Securities & Exchange Board of India (Issue of Capital & Disclosure Requirement) Regulations, 2018, Regulation 42 of the Securities & Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, other applicable provisions of the applicable laws and the in-principle approval granted by BSE Limited, the record date for the purpose of determining the shareholders eligible to apply in the rights issue shall be has been fixed as Friday, October 25, 2024.

RESOLVED FURTHER THAT the Letter of Offer containing complete details of the proposed Rights Issue as per the terms decided by the Rights Issue Committee/Board of the Company along with the Abridged Letter of Offer ("ALOF"), Rights Entitlement Letter ("REL") and Composite Application Form ("CAF"), is also considered, reviewed, and approved for filing with ROC, SEBI, BSE Limited and with any other authority as may be required.

RESOLVED FURTHER THAT Mr. Prabhat Modi, Whole Time Director and Mr. Kailash, Company Secretary and Compliance Officer of the Company be and are hereby severally authorized to sign all necessary documents, letters, applications, deeds and instruments whatsoever, settling of any matter in

relation to the Issue and incidental thereto including but not limited to appointing intermediaries, making applications to stock exchanges and to do all such acts, deeds, matters, and things which they may in their discretion deem necessary or desirable for the purposes of giving effect to this resolution.

//Certified To Be True//
For PMC Fincorp Limited



Kailash
Company Secretary & Compliance Officer
Membership No.: ACS 51199

Date: October 28, 2024

Place: New Delhi