To, August 13, 2026
BSE Limited
Phiroze Jeejeebhoy Towers
Rotuda Building,Dalal Street,
Mumbai – 400001

Scrip Code: 534060

Sub: Outcome of the Board Meeting held on August 13, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements), 2015 ('Listing Regulations'), we wish to inform that the Board of Directors of the Company at its meeting held today i.e. on August 13, 2026 inter –alia:

1. Considered and approve the Unaudited Standalone Financial Results of the Company for the quarter ended June 30, 2026 and we are enclosing herewith:

   a) Un-Audited Standalone Financial Results of the Company for the quarter ended June 30, 2026;

   b) Limited Review Reports issued by M/s Sunil K. Gupta & Associates., Statutory Auditors of the Company on Un-Audited Standalone Financial Results of the Company for the quarter ended June 30, 2026:

   c) Disclosure of Statement on deviation or variation for proceeds of preferential issue (Warrant Allotment).

2. Considered and approved the Notice of 41st Annual General Meeting of the company for the financial year ended on March 31, 2026;

   The 41th Annual General Meeting of the Company to be held through Video Conferencing ('VC') other Audio-visual means ("OAVM') on Thursday, September 24 2026, at 11:00 A.M. (IST), in compliance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, and the Listing regulations read with general circulars issued by the ministry of Corporate Affairs ('MCA') and SEBI from time to time;

   In this regard, Notice of the Annual General M0eeting of the Company (along with Annual Report for the financial year 2025-26), will be circulated to the members of the Company/ all other concerned, in due course;

The Meeting of the Board of Directors commenced at 4.00 P.M. (IST) and concluded at 04.50 P.M. (IST).

The aforesaid results are also being made available on the Company's website at www.pmcfincorp.com

You are requested to kindly take the same on your record.

Thanking you,

Yours faithfully,

For **PMC Fincorp Limited**

Kailash Digitally signed by Kailash Date: 2026.08.13 17:04:43 +05'30'

Kailash
Company Secretary & Compliance Officer
Membership No.: ACS 51199

Encl: As Above

CIN : L27109UP1985PLC006998
Corporate Office : Flat No. 201 & 202, 2nd Floor, Rattan Jyoti Building, 18, Rajendra Place, New Delhi-110008
Tel. : 011-47631025, 26, 27 E-mail : contact@pmcfincorp.com
Regd. Office : B-10, VIP Colony, Civil Lines, Rampur, U.P.-244901

PMC FINCORP LIMITED

CIN : L27109UP1985PLC006998
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Corp Office :- 201 & 202, Second Floor, Rattan Jyoti Building,18, Rajendra Place, New Delhi-110008
Ph. : 011-47631025/26/27 Email :- compliances@pmcfincorp.com website : www.pmcfincorp.com

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended
		3 Months Ended 30-06-2026	Preceding 3 Months Ended 31-03-2026	Corresponding 3 Months Ended 30-06-2025	Financial Year Ended 31-03-2026
		Unaudited	Audited	Unaudited	Audited
I	**Revenue from Operations**				
	(a) Interest Income	463.87	386.99	492.94	1,824.06
	(b) Sale of Shares	-	-	-	-
	(c) Profit on Sale of Investments	148.17	-	158.93	-
	(d) Dividend Income	0.08	1.33	0.27	6.63
	(e) Net gain on fair value changes	-	10.23	4.06	26.73
	(f) Other income	25.56	(20.69)	23.22	(7.02)
	Total Revenue from Operation	**637.68**	**377.86**	**679.42**	**1,850.40**
II	**Other Income**	-	-	-	-
III	**Total Income (I+II)**	**637.68**	**377.86**	**679.42**	**1,850.40**
IV	**Expenses**				
	(a) Finance Cost	-	28.84	90.09	337.01
	(b) Employee benefits expense	22.52	22.52	21.01	94.24
	(c) Depreciation and amortization expense	1.03	1.58	1.66	6.56
	(d) Purchases of stock-in-trade	-	-	-	-
	(e) Changes in inventories of finished goods, work-in-progress and stock-in trade	-	-	-	-
	(f) Loss on Sale of Investments	-	324.15	-	412.92
	(g) Net loss on fair value changes	10.66	-	-	-
	(h) Other expenses	31.25	27.02	26.36	120.08
	Total Expenses	**65.46**	**404.11**	**139.12**	**970.81**
V	**Profit / (Loss) before exceptional items and tax (III-IV)**	**572.22**	**(26.25)**	**540.30**	**879.59**
VI	Exceptional Items	-	-	-	-
VII	**Profit / (Loss) before tax (IV-VI)**	**572.22**	**(26.25)**	**540.30**	**879.59**
	Tax Expenses				
	a) Current Tax	107.45	86.46	131.64	336.30
	b) Adjustment Tax on Earlier Years	-	-	-	-
	c) Deferred Tax	33.17	(71.92)	-	(71.92)
VIII	**Total Tax Expenses**	**140.62**	**14.54**	**131.64**	**264.38**
IX	**Net Profit/(loss) for the period/year after Tax (VII-VIII)**	**431.60**	**(40.79)**	**408.66**	**615.21**
X	**Other Comprehensive Income**				
	Item that will not be reclassified to profit or loss				
	Re-mesurement of defined benefit obligation	-	-	-	-
	Fair value changes of equity instruments through other comprehensive income	164.51	70.54	(12.94)	538.58
	Income Tax relating to items that will not be reclassified to profit or loss	-	-	-	-
XI	**Other comprehensive Income / (Loss) for the period / year**	**164.51**	**70.54**	**(12.94)**	**538.58**
XII	**Total Comprehensive Income for the period [Comprising of Profit/loss and other Comprehensive Income] (IX+X)**	**596.11**	**29.75**	**395.72**	**1,153.79**
XIII	**Paid Up Equity Share Capital (Face value Rs.1/-)**	7,120.82	7,120.82	7,120.82	7,120.82
XIV	**Other Equity**				11,448.90
XV	**Earnings Per Share :-**				
	Basic (in Rs.) (Not Annualised)	0.06	-0.01	0.06	0.09
	Diluted (in Rs.) (Not Annualised)	0.05	-0.01	0.05	0.08

PMC FINCORP LIMITED NEW DELHI

Notes :

1	The above standalone results for the quarter ended June 30, 2026 along with restated comparative quarter have been reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company at its meeting held on **Aug. 13,2026.** The Statutory Auditors of the Company have carried out a Limited Review of these Results, and have expressed an unmodified opinion.
2	PMC Fincorp Limited ("the Company") is a Non-Deposit taking Non-Banking Financial Company ("NBFC-ND") registered with the Reserve Bank of India ("the RBI") and classified as NBFC - Base Layer under the Master Direction - Reserve Bank of India (Non-Banking Financial Company- Scale Based Regulation) Directions, 2023 dated October 19, 2023 read with the Scale Based Regulation (SBR): A Revised Regulatory Framework for NBFCs dated October 22, 2021 issued by RBI.
3	The Financial Results of the Company have been prepared in accordance with Indian Accounting Standard (Ind AS) as per Companies (Indian Accounting Standards) Rules, 2015 (as amended from time to time) and notified under Section 133 of the Companies Act, 2013.
4	As the company is engaged in a single segment i.e., Financial / Investment Activities, hence there is no separate reportable segment as per Ind AS 108.
5	Additional informations for the year ended June 30, 2026

SL	Particulars	Quarter ended			Year ended	
		Junr 30, 2026 (Un-Audited)	March 31, 2026 (Audited)	June 30, 2025 (Un-Audited)	March 31, 2026 (Audited)	March 31, 2025 (Audited)
i	Debi-Equity Ratio [Debt securities + Borrowing(other than debt securities) + Deposits + other debts] / Total Equity	0.00	0.00	0.27	0.00	0.27
ii	Net Worth (in lakhs) [Total Equity]	19165.82	18569.72	17298.57	18569.72	16902.86
iii	Net Profit after tax (in lakhs)	431.60	-40.79	408.66	615.21	1434.98
iv	Earning per share [not annualised]	0.06	-0.01	0.06	0.09	0.20
v	Total debts of total assets ratio [Debt securities + Borrowings (other than debt securities) + Deposits + Other debts] / Total Asset	0.00	0.00	0.20	0.00	0.21
vi	Net profit margin [Profit after tax/Total Income]	67.68%	-10.80%	60.15%	33.25%	66.65%
vii	Book Value	2.69	2.61	2.43	2.61	2.37

6	These financial result will be made available on the companies web site viz www.pmcfincorp.com and on the website of BSE Ltd. viz www.bseindia.com respectively.
7	The figure of previous quarters/year have been regrouped/reclassified, wherever necessary.
8	Diluted EPS is calculated on the basis of assumed conversion of 9,00,00,000 fully convertible warrants issued on preferential basis during the financial year ending March 31, 2026.

Place : New Delhi
Date : 13/08/2026

PMC FINCORP LIMITED NEW DELHI

For PMC FINCORP LIMITED

RAJ KUMAR MODI
Managing Director
DIN : 01274171

SUNIL K. GUPTA & ASSOCIATES
CHARTERED ACCOUNTANTS
Head Office : 4232/1, Ansari Road
Darya Ganj, NEW DELHI-110002

Phone : 01493-221987
B.O. : A-10, Ganpati Plaza
Bhiwadi-301019 (Raj.)
Email : maheshagrawal0000@yahoo.co.in

Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results of 'PMC Fincorp Limited' for the quarter and three months ended on June 30, 2026 pursuant to requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Review Report to
The Board of Directors
PMC FINCORP LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results ("the Statement") of PMC Fincorp Limited ("the Company"), for the quarter and three months ended June 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter referred to as "the Listing Regulations")

2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company's personnel responsible and applying analytical and other review procedure to financial data and thus provide less assurance than an audit. We have not performed the audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SUNIL K. GUPTA & ASSOCIATES
Chartered Accountants
FRN: 002154N

Sunil K. Gupta & Associates * New Delhi * Chartered Accountants *

MAgrawal

(CA MAHESH CHANDRA AGARWAL)
(Partner)
M. No.088025

Place: New Delhi
Date: August 13, 2026

UDIN: 26088025JJUBXV5790

PMC Fincorp Limited

Statement of Deviation / Variation in utilisation of funds raised

Name of listed entity	**PMC Fincorp Limited**
Mode of Fund Raising	~~Public Issues~~ / ~~Rights Issues~~/Preferential Issues (Warrant Allotment) ~~/ QIP / Others~~
Date of Raising Funds	**February 17, 2026**
Amount Raised	**589.5 Lakhs**
Report filed for Quarter ended	**June 30, 2026**
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	**No**
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	Nil deviation
Comments of the auditors, if any	**Nil**
Objects for which funds have been raised and where there has been a deviation, in the following table	

Original Object	Modified Object, if any	Original Allocation in **Lakhs**	Modified allocation, if any	Funds Utilised **Lakhs**	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
To utilize the Net Proceeds for:- To augment our capital base and provide for our fund requirements for increasing our operational scale with respect to our NBFC activities.	NA	₹ 550.00	Nil	₹ 550.00	NIL	NA
General Corporate Purposes	NA	₹ 39.50	Nil	₹ 39.50	Nil	NA
Total		**₹ 589.50**		589.50		

*PMC Fincorp Limited allotted 9,00,00,000 fully convertible warrants at an issue price of Rs. 2.62 per share on February 17, 2026 to Non-promoter allottees for cash, for an aggregate amount of Rs. 23,58,00,000.

** PMC Fincorp Limited received 25% of the total aggregate amount, amounting to ₹5,89,50,000, during the quarter ended March 31, 2026, against the allotment of warrants. Accordingly, the original allocation has been revised proportionately based on the funds received. The entire amount received has been fully utilized during the quarter ended June 30, 2026.

For **PMC Fincorp Limited**

Raj Kumar Modi
Managing Director
DIN: 00124470

CIN : L27109UP1985PLC006998
Corporate Office : 201 & 202, 2nd Floor, Rattan Jyoti Building, 18, Rajendra Place, New Delhi-110008
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