



PMC Fincorp Limited

To,
The Secretary,
BSE Limited
25th Floor, P.J. Towers,
Dalal Street, Mumbai - 400001

May 28, 2022

Scrip Code: 534060

Sub: Outcome of Board Meeting held on May 28, 2022 and Audited Standalone Financial Results of the Company for the quarter and year ended March 31, 2022.

Dear Sir/Madam,

We wish to inform you that at the Board Meeting held today i.e. on May 28, 2022, the Board of Directors of PMC Fincorp Limited (the Company) approved the Audited Standalone Financial Results of the Company for the quarter and Year ended March 31, 2022

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements), 2015 ('Listing Regulations'), we are enclosing herewith the following:

1. Audited Standalone Financial Results of the Company for the quarter and Year ended March 31, 2022;
2. Independent Auditors Report issued by M/s Sunil K. Gupta & Associates, Statutory Auditors of the Company on Audited Standalone Financial Results of the Company for the quarter and Year ended March 31, 2022;
3. Appointment of M/s Ashu Gupta & Co., practicing Company Secretary as the Secretarial Auditor of the Company for the Financial Year 2022-23 and
4. Declaration on Auditor's Report with unmodified opinion pursuant to Regulation 33(3)(d) of the Listing Regulations signed by Mr. Raj Kumar Modi, Managing Director of the Company.

The said Financial Results will be uploaded on the Company website at www.pmcfincorp.com

The Meeting of the Board of Directors commenced at 05:00 P.M. and concluded at 5:30 P.M.

Kindly take the same on your record.

Thanking you,
Yours faithfully,

For **PMC Fincorp Limited**

KAILASH

Digitally signed by
KAILASH
Date: 2022.05.28
17:34:25 +05'30'

Kailash
Company Secretary & Compliance Officer
Membership No.: A51199

Encl: a/a

CIN : L27109UP1985PLC006998

Corporate Office : 14/5, Old Rajinder Nagar, New Delhi-110060
Tel. : 011-42436846, 47, 49 Fax : 011-42436849 E-mail : prtimercantile@gmail.com
Regd. Office : B-10, VIP Colony, Civil Lines, Rampur, U.P.-244901

**PMC FINCORP LIMITED**

CIN: L27109UP1985PLC006998

Regd Office:- B-10 VIP Colony, Civil Lines Rampur UP-244901

Corp Office:- 14/5, Old Rajinder Nagar, New Delhi-110060

Ph: 011-42436846 Email:- investorrelations@pmcfincorp.com website: www.pmcfincorp.com

STATEMENT OF STANDALONE AUDITED RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2022

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		3 Months Ended 31-03-2022	Preceding 3 Months Ended 31-12-2021	Corresponding 3 Months Ended 31-03-2021	Year to Date Figures for Current Year Ended 31-03-2022	Previous Year Ended 31-03-2021
		Audited	Unaudited	Audited	Audited	Audited
1	Revenue from Operations					
	(a) Interest Income	300.99	159.39	90.61	689.55	350.78
	(b) Dividend Income	-	-	-	-	-
	(c) Other Income from Operation	46.39	2.25	-	48.64	192.49
	Total Revenue from Operation	347.38	161.64	90.61	738.19	543.27
2	Other Income	-	-	-	-	-
3	Total Income (1+2)	347.38	161.64	90.61	738.19	543.27
4	Expenses					
	(a) Finance Cost	39.35	10.53	13.42	71.34	64.52
	(b) Employee Benefits Expense	16.64	16.37	10.34	56.03	47.43
	(c) Depreciation and Amortization Expense	-0.55	0.73	0.47	1.49	2.32
	(d) Purchases of Stock-in-Trade	4.56	-	-	-	-
	(e) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in Trade	-4.56	-	-	-	-
	(f) Other Expenses	320.67	11.55	152.71	354.31	185.60
5	Total Expenses	376.11	39.18	176.94	483.17	299.87
6	Profit / (Loss) before Exceptional Items and Tax (3-5)	-28.73	122.46	-86.33	255.02	243.40
7	Exceptional Items	-	-	-	-	-
8	Profit / (Loss) Before Tax (6-7)	-28.73	122.46	-86.33	255.02	243.40
9	Tax Expenses					
	a) Current Tax	72.77	-	61.26	72.77	61.26
	b) Adjustment Tax on Earlier Years	0.78	-	-	0.78	-
	c) Deferred Tax	0.21	-	0.61	0.21	0.61
	Total Tax Expenses	73.76	-	61.87	73.76	61.87
10	Profit/(Loss) for the Period from Continuing Operation (8-9)	-102.49	122.46	-148.20	181.26	181.53
11	Profit/(Loss) from Discontinued Operations	-	-	-	-	-
12	Tax Expenses of Discontinued Operations	-	-	-	-	-
13	Profit/(Loss) from Discontinued Operation (After Tax) (11-12)	-	-	-	-	-
14	Net Profit for the Period (10 + 13)	-102.49	122.46	-148.20	181.26	181.53
15	Other Comprehensive Income					
	(i) Item that will not be reclassified to Profit or Loss	-31.42	-4.99	-2.00	37.66	-0.75
	(ii) Income Tax relating to items that will not be reclassified to Profit or Loss	-	-	-	-	-
	Other Comprehensive Income	-31.42	-4.99	-2.00	37.66	-0.75
	Total Comprehensive Income for the period [Comprising of Profit/Loss and other Comprehensive Income (14+15)]	-133.91	117.47	-150.20	218.92	180.78
16	Paid Up Equity Share Capital (Face value Rs.1/-)	5,090.61	5,090.61	5,090.61	5,090.61	5,090.61
17	Reserves excluding Revaluation Reserve	2,289.50	2,393.74	2,083.05	2,289.50	2,083.05
18	Earnings Per Share:-					
	Basic (in Rs.) (Not Annualised)	-0.03	0.02	-0.03	0.04	0.04
	Diluted (in Rs.) (Not Annualised)	-0.03	0.02	-0.03	0.04	0.04

Note :

- The above Audited Standalone Financial Results for the quarter and year ended March 31, 2022 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting on May 28, 2022.
- The above Audited Standalone Financial Results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) as prescribed under section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and other relevant amendments thereafter.
- Previous period/year figures have been regrouped/rearranged wherever considered necessary to make them comparable with current period/year.
- During the year Company has allotted 7,00,00,000 Convertible Warrants to Promoter and Non-Promoter Category on March 16, 2022.

Place : New Delhi

Date : 28-05-2022



For PMC FINCORP LIMITED

RAJ KUMAR MODI

Director

DIN : 01274171



PMC FINCORP LIMITED

Regd Office: B-10 VIP Colony, Civil Lines Rampur UP-244901

Corp Office: 14/5, Old Rajinder Nagar, New Delhi-110060

Ph: 011-42436846 Email: investorrelations@pmcfincorp.com website: www.pmcfincorp.com

Statement of Asset and Liabilities As On March 31, 2022

(Rs. In Lacs)

PARTICULARS	As on 31/03/2022 (Audited)	As at 31/03/2021 (Audited)
ASSETS		
1. Financial Assets		
(a) Cash and Cash Equivalents	4.80	0.88
(b) Bank Balance other than (a) above	437.71	(3.08)
(c) Receivables		
(I) Trade Receivables	22.01	0.34
(II) Other Receivables	-	-
(d) Loans	10,534.32	7,400.54
(e) Investments	467.54	446.70
(f) Other Financial Assets	117.38	30.25
Total Financial Assets	11,583.76	7,875.63
2. Non-financial Assets		
(a) Inventories	24.82	20.26
(b) Income Tax Assets (Net)	88.07	143.30
(c) Property, Plant and Equipment	4.26	3.85
(d) Intangibles	-	-
(e) Investment Property	-	-
(f) Other Non-Financial Assets	-	-
(g) Deferred Tax Assets (Net)	2.83	3.03
Total Non-Financial Assets	119.98	170.44
Total Assets	11,703.74	8,046.07
LIABILITIES AND EQUITY		
LIABILITIES		
1. Financial Liabilities		
(a) Payables		
Trade Payables		
(i) Total Outstanding dues to Micro Enterprises and Small Enterprises	-	-
(ii) Total Outstanding dues to other than Micro Enterprises and Small Enterprises	1.51	20.53
(b) Borrowings other than Debt Securities	2,460.18	620.61
Total Financial Liabilities	2,461.70	641.14
2. Non-Financial Liabilities		
(a) Provisions	114.92	170.85
(b) Deferred Tax Liabilities (Net)	-	-
(c) Other Non Financial Liabilities (Statutory Dues)	14.52	60.42
Total Non-Financial Liabilities	129.43	231.27
3. EQUITY		
(a) Equity Share Capital	5,090.61	5,090.61
(b) Other Equity	4,022.00	2,083.05
Total Equity	9,112.61	7,173.66
Total Liabilities and Equity	11,703.74	8,046.07

Place: New Delhi
Dated: 28-05-2022



By order of the Board
For PMC FINCORP LIMITED

RAJ KUMAR MODI
Director
DIN : 01274171

**PMC FINCORP LIMITED**

CIN: L27109UP1985PLC006998

Regd Office: B-10 VIP Colony, Civil Lines Rampur UP-244901

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CASH FLOW STATEMENT FOR THE YEAR ENDED ON 31 MARCH, 2022

(Rs. In Lacs)

		FOR THE YEAR ENDED 31-03-2022	FOR THE YEAR ENDED 31-03-2021
A.	CASH FLOW FROM OPERATING ACTIVITIES:		
	Net Profit before tax	255.02	243.39
	Adjustment for:	-	-
	Depreciation/amortisation	1.49	2.32
	Add: Loss (net) on investment / asset	-11.59	-192.49
	Operating Profit Before working capital changes	244.92	53.22
	Adjustment for working capital:		
	Increase /(Decrease) in Inventories	-4.56	-
	(Increase)/ Decrease in Trade receivables	-21.67	-0.34
	Decrease/(increase) in Short term Loans & advances	-3,225.91	-283.68
	Increase/ (Decrease) in Income Tax Assets	-30.30	-36.20
	Increase/ (Decrease) in Trade Payables	-19.02	8.79
	Increase/ (Decrease) in Other current Liabilities	-45.90	8.58
	Cash generated from operations	-3,102.45	-249.63
	Income taxes paid	-56.40	-6.80
	proposed dividend	-	-
	Dividend tax	-	-
	Net Cash Outflow from Operating Activities	-3,158.85	-256.43
B.	CASH FLOW FROM INVESTING ACTIVITIES		
	Sale of Investments	33.41	633.56
	Purchase of Investments	-	-
	Purchase of Fixed Assets	-1.90	-0.01
	Net Cash used in Investing Activities	31.51	633.55
C.	CASH FLOW FROM FINANCING ACTIVITIES		
	Repayment of Long Term Borrowings	-	-392.46
	Proceeds from Long Term Borrowings	1,839.57	-
	Share Capital	-	-
	Share Premium	-	-
	Proceeds from issue of Warrant (Share Capital)	1,732.50	-
	Net Cash from/ (used in) Financing Activities	3,572.07	-392.46
	Net increase / (decrease) in Cash and Cash Equivalents	444.75	-15.34
	Cash & Cash Equivalents at the beginning of the period	-2.24	13.10
	Cash & Cash Equivalents at the end of the period	442.51	-2.24

For PMC FINCORP LIMITED

Place : New Delhi
Date : 28-05-2022**RAJ KUMAR MODI**
Director
DIN : 01274171

PMC FINCORP LIMITED

Segment wise Revenue, Results, Assets & Liabilities for the Quarter and Year Ended 31 March, 2022

(Rs in Lacs)

Particulars	Quarter Ended			Year Ended	Year Ended
	3 Months Ended 31-03-2022	Preceding 3 Months Ended 31-12-2021	Corresponding 3 Months Ended 31- 03-2021	Current Year Ended (31/03/2022)	Previous Year Ended (31/03/2021)
	Audited	Unaudited	Audited	Audited	Audited
1. Segment Revenue					
(Net Sale/Income from each Segment should be disclosed under this head)					
(a) Stock/Share Trading	10.78	-	-	10.78	-
(b) Finance Business	325.01	161.64	90.61	715.82	350.77
(c) Investment Business	11.59	-	-	11.59	192.49
Net Sales/Income From Operations	347.38	161.64	90.61	738.19	543.26
2. Segment Results					
(Profit)(+)/ Loss (-) before Tax and Interest from each Segment)#					
(a) Stock/Share Trading	10.78	-	-	10.78	-
(b) Finance Business	-51.65	123.19	(85.87)	234.14	53.23
(c) Investment Business	11.59	0.00	0.00	11.59	192.49
Total	(29.28)	123.19	(85.87)	256.51	245.72
Less: i) Interest**	-	-	-	-	-
ii) Other Un-allocable Expenditure Net Off	-0.55	0.73	-	1.49	2.32
(iii) Un-allocable Income	-	-	-	-	-
Total Profit Before Tax	(28.73)	122.46	(85.87)	255.02	243.40
3. Segment Assets					
(a) Stock/Share Trading	154.10	20.26	20.00	154.10	20.00
(b) Finance Business	10538.12	8794.60	7400.54	10538.12	7400.54
(c) Investment Business	467.54	515.04	447.45	467.54	447.45
Total	11159.76	9329.90	7867.99	11159.76	7867.99
4. Segment Liabilities					
(a) Stock/Share Trading	129.28	-	-	129.28	-
(b) Finance Business	2330.90	1757.11	620.61	2,330.90	620.61
Total	2460.18	1757.11	620.61	2460.18	620.61

By order of the Board
For PMC FINCORP LIMITED

Place: New Delhi
Dated: 28-05-2022



RAJ KUMAR MODI
Director
DIN : 01274171

Independent Auditor's Report on Standalone Financial Results for the Quarter and Year ended on March 31, 2022 of the PMC FINCORP LIMITED pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

**To The Board of Directors of
PMC FINCORP LIMITED**

Opinion

We have audited the accompanying quarterly financial results of **PMC FINCORP LIMITED** (the company) for the quarter ended March 31, 2022 and the year to date results for the period from April 1, 2021 to March 31, 2022, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these financial results:

- (i) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- (ii) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards ("IND AS") and other accounting principles generally accepted in India of the net profit/loss and other comprehensive income and other financial information for the quarter ended March 31, 2022 and the year to date results for the period from April 1, 2021 to March 31, 2022.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Financial Results

These quarterly financial results as well as the year financial results have been prepared on the basis of the interim financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit/loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' prescribed under Section 133 of the Act read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.



In preparing the financial results, the Board of Directors of the Company are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors of the Company are also responsible for overseeing the Company's financial reporting process.

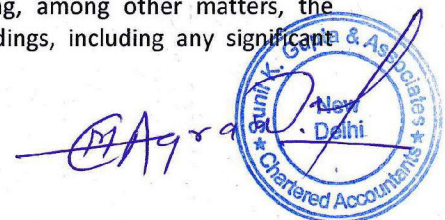
Auditor's Responsibilities for the audit of the financial results

Our responsibility is to express an opinion on these standalone financial results based on our audit of such standalone financial statement. We conducted our audit in accordance with the Standards on Auditing generally accepted in India. These Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial results are free from material misstatement. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 14(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.



SUNIL K. GUPTA & ASSOCIATES
CHARTERED ACCOUNTANTS
Head office – 4232/1 Ansari Road,
Darya Ganj New Delhi – 110002
Email us at: maheshagrawal0000@yahoo.co.in

Phone :- 01493-221987
B. O. : A-10, Ganpati Plaza
Bhiwadi – 301019

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other matters

The financial results include the results for the quarter ended March 31, 2022, being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year, which were subject to limited review by us. Our report on the statement is not modified in respect of this matter.

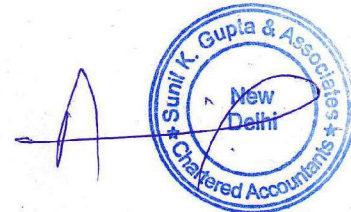
The annual financial results dealt with by this report have been prepared for the express purpose of filing with stock exchanges. These results are based on and should be read with the audited financial statements of the Company for the year ended March 31, 2022 on which we issued an unmodified audit opinion vide our report dated May 28, 2022.

For **SUNIL K. GUPTA & ASSOCIATES**
Chartered Accountants
FRN NO. 002154N


(CA MAHESH CHANDRA AGARWAL)
(Partner)
M. No.088025

Place: New Delhi
Date: 28.05.2022

UDIN: 22088025AJUFML6809





BSE Limited

The Corporate Relationship Manager
Department of Corporate Services
P. J. Towers, Dalal Street,
Mumbai - 400001

May 28, 2022

Scrip Code: 534060

Subject: Declaration of Audit Report with Unmodified Opinion pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 33 (3) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we do hereby confirm that the Statutory Auditors of the Company **M/s SUNIL K. GUPTA & ASSOCIATES**, Chartered Accountants (**Firm Registration No: 002154N**) have issued an Audit Report with Unmodified opinion on the Audited Financial Results of the Company for the Quarter and Year ended March 31, 2022.


This declaration is given pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended by the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations 2016, vide notification No. SEBI/LAD-NRO/GN/2016-17/001 dated May 25, 2016 and circular no. CIR/CFD/CMD/56/2016 dated May 27, 2016.

You are requested to kindly take the same on your record.

Thanking You,

Yours Faithfully,

For PMC FINCORP LIMITED


(RAJ KUMAR MODI)
Managing Director
DIN: 01274171

CIN : L27109UP1985PLC006998

Corporate Office : 14/5, Old Rajinder Nagar, New Delhi-110060

Tel. : 011-42436846, 47, 49 Fax : 011-42436849 E-mail : pritimercantile@gmail.com

Regd. Office : B-10, VIP Colony, Civil Lines, Rampur, U.P.-244901

