

Date: May 24, 2022

To,
BSE Limited
Department of Corporate Services - Listing
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

SCRIP CODE : 534060

Subject : Outcome of the Meeting of Preferential Issue Committee of the Board of Directors in accordance with the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), we wish to inform your good office that the Preferential Issue Committee of the Board of Directors of PMC Fincorp Limited ("the Company"), at their meeting held today i.e., May 24, 2022 at 2.30 PM and concluded 3.00 PM, has, inter alia, considered and approved the allotment of 2,50,00,000 Equity Shares of face value of Re. 1/- each pursuant to conversion of 2,50,00,000 Fully Convertible Warrants ('Warrants') issued and allotted on March 16, 2022 at an issue price of Rs. 9.90/- each, by way of preferential allotment to the following persons belonging to 'Non – Promoter' Category:

Sr. No.	Name of proposed Allottee	Category	No. of Equity Shares allotted pursuant to conversion of Warrants
1.	Mr. Bhavya Dhiman	Non-Promoter	1,25,00,000
2.	Mr. Salvi Dipak Mathurbhai	Non-Promoter	1,25,00,000
TOTAL			2,50,00,000

Consequent to the said allotment, the Paid-up equity share capital of the Company stands increased to Rs. 53,40,61,200 divided into 53,40,61,200 Equity Shares of Re. 1/- each.

You are requested to kindly take the above information in your records.

Thanking you,
Yours faithfully,
For PMC Fincorp Limited

Kailash
Company Secretary & Compliance Officer
Membership No.: ACS 51199