

Dated: 24/04/2015

To, The Secretary, BSE Limited, 25th Floor, P.J. Towers, Dalal Street, Mumbai-400001

Ref: Script Code 534060

Sub: Submission of Half Yearly Share Transfer Compliance Certificate:

Dear Sir,

We are enclosing herewith half yearly Share Transfer Compliance Certificate for the half year ended 31st March, 2015 of the company pursuant to Clause 47 of the Listing Agreement. This is for your record.

Thanking you,

Yours faithfully, For PMC Fincorp Limited

(Managing Director) (Raj Kumar Modi)

Encls: As above.

AJAY K. GOYAL & CO.

COMPANY SECRETARIES

603, EUREKA TOWER, NORTH AVANUE, OMAXE CITY, BAHADURGARH – 124507 (HR) Mobile: 98103-98621 E.Mail-akgfcs@gmail.com

CERTIFICATE UNDER CLAUSE 47 OF THE LISTING AGREEMENT

FOR THE HALF YEAR ENDED 31st March, 2015

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to PMC FINCORP LIMITED (Formerly Priti Mercantile Company Limited) maintained by Indus Portfolio Private Limited (R&TA) pertaining to transfer of equity shares of the company for the period from 1st October 2014 to 31st March, 2015 for the purpose of issuing a Certificate as per Clause 47(C) of the Listing Agreement entered into by PMC FINCORP LIMITED (Formerly Priti Mercantile Company Limited) with Uttar Pardesh Stock Exchange (UPSE) and Bombay Stock Exchange (BSE) basing on the information provided by the Company and hereby certify that the Company has delivered during half year ended on 31st March, 2015.

- A) Share/Debenture Certificate(s) relating to the transfer of Shares/Debentures received during the period from 1st October 2014 to 31st March, 2015 as entered in the Memorandum of Transfers have been issued within fifteen days of the date of lodgment for transfer, subdivision, consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgment of each deed excepting those rejected on technical grounds.
- B) Any other information, if applicable.

NIL

Place- New Delhi Date - 20th April, 2015 (AJAY GOYAL)

For AJAY K. GOYAL & CO. Company Secretaries

Proprietor

M. No. 4049 CP No. 2527