

Dated : 24/04/2015

To,  
The Secretary,  
BSE Limited,  
25<sup>th</sup> Floor, P.J. Towers,  
Dalal Street, Mumbai-400001

**Ref : Script Code 534060**


**Sub: Submission of Reconciliation of Share Capital Secretarial Audit Report.**

Dear Sir,

We are enclosing herewith Reconciliation of Share Capital Secretarial Audit Report for the Quarter ended 31/03/2015 of the Company, pursuant to Regulation of the SEBI (Depositories and Participants) Regulations, 1996. This is to your record.

Thanking you,  
Yours faithfully,

For **PMC Fincorp Limited**

  
**Raj Kumar Modi**  
(Managing Director)\*



Encls: as above

(Formerly PRITI MERCANTILE COMPANY LIMITED)

CIN : L27109UP1985PLC006998

Corporate Office : 15/76, Old Rajinder Nagar, IInd Floor, New Delhi-110060

Tel. : 011-42436846, 47,49, Fax : 011-25818446, E-mail : info@pmcfinance.in

Regd. Office : B-10, VIP Colony, Civil Lines, Rampur, U.P.-244901

# AJAY K. GOYAL & CO.

## COMPANY SECRETARIES

603, EUREKA TOWER, NORTH AVANUE,  
OMAXE CITY, BAHADURGARH - 124507 (HR)  
Mobile: 98103-98621  
E.Mail-akgfc@gmail.com

### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)

1. For Quarter Ended 31-03-2015
2. ISIN NO. INE 793G01027
3. Face Value Rs. 1/-
4. Name of the Company **PMC FINCORP LIMITED**  
(Formerly Priti Mercantile Company Limited)
5. Registered Office Address B-10, VIP Colony, Civil Line,  
Rampur (U.P.)
6. Correspondence Address 15/76, Old Rajinder Nagar, 2<sup>nd</sup> Floor,  
New Delhi -110060
7. Telephone & Fax Nos. 011-42436846, 47, 49, Fax: 011-25818446
8. Email address pritimercantile@gmail.com
9. Names of the Stock Exchanges where the company's securities are listed  
The Uttar Pradesh Stock Exchange Ltd  
Bombay Stock Exchange (BSE)
10. Issued Capital 243280600 Equity Shares of Rs. 1 each = Rs. 24,32,80,600/-
11. Listed Capital UPSE - Rs. 24,32,80,600 (100%)  
(Exchange -wise) (243280600 Equity shares of Rs. 1 each)  
(as per company records) BSE - Rs. 24,32,80,600 (100%)  
(243280600 Equity shares of Rs. 1 each)
12. Held in dematerialised form in CDSL - 40523555 of Rs. 1 Each (16.70%)
13. Held in dematerialised form in NSDL - 191487745 of Rs. 1 Each (78.7%)
14. Physical - 11269300 of Rs. 1 Each (4.6%)
15. Total No. of Shares 243280600 shares of Rs.1 Each= 24,32,80,600 (100%)  
(12+13+14)
16. Reasons for difference if any, between (10&11), (10&15) & (11&15) - NIL



**17. Certifying the details of changes in share capital during the quarter under consideration as per Table Below:**

Particulars	No of Shares	Applied/ Not applied for listing	Listed on Stock Exchanges	whether intimated to CDSL	whether intimated to NSDL	In-prin appr. pend. For SE
-----NIL-----						

**18. Register of Members is updated** Yes

**19. Reference of previous quarter with regards to excess dematerialized shares, if any.** NIL

**20. Has the company resolved the matter mentioned in point no. 19 above in the in the current quarter? If not, reason why?** N.A

**21. Total no. of requests confirmed after 21 days and the total no. of requests pending beyond 21 days:**

Total No of demat requests Confirmed after 21 days	No of requests	No of shares	Reasons for
Pending for more than 21 days	NIL	NIL	
	NIL	NIL	

**22. Name, Telephone & Fax No. of the Compliance officer of the Company.**

Mr. R. K. MODI, 011-42436846, 47, 49, Fax: 011-25818446

**23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor.**

AJAY K. GOYAL & CO. (Regn. No. 4049)  
ADDRESS : 603, EUREKA TOWER, NORTH AVANUE,  
OMAXE CITY, BAHADURGARH -124507 (HR)  
Tel: 9810398621

**24. Appointment of Common agency for share registry work**

INDUS PORTFOLIO PRIVATE LIMITED

**25. Other Information :** NIL

Certified By  
**For AJAY K. GOYAL & CO.**  
Company Secretaries

(AJAY GOYAL)  
Proprietor



Date: 20-04-2015  
Place: NEW DELHI