



22nd September, 2017

The Secretary,
The BSE Limited,
25th Floor, P.J. Towers,
Dalal Street, Mumbai-400001

Ref : Scrip ID - PMCFIN Scrip Code 534060

Sub : Intimation of Board Meeting for Conversion of warrants in Equity Shares
and allotment of shares to the promoters of the Company

Dear Sir,

This is to intimate that the Meeting of the Board of Directors of the Company is scheduled to be held on 25th **September, 2017** at **04:00 p.m.** at the Corporate Office of the Company to inter alia, consider and transact the following businesses:

1. Conversion and allotment of 2,25,00,000 (Two Crores Twenty Five Lakhs only) convertible warrants of face value of Rs. 1/- each issued to promoters on preferential basis at a price of Rs. 3.50/- (Rupees Three and Fifty Paise only).
2. Other business, if any.

Thanking You.
Yours Faithfully,

For PMC Fincorp Limited

(R. K. Modi)
Managing Director &
Compliance Officer



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