



BSE Limited

October 06, 2023

Department of Corporate Services
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

BSE Scrip Code-534060

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended September 30, 2023.

Dear Sir/Madam,

With reference to the captioned subject please find enclosed herewith Reconciliation of Share Capital Audit Report of our company PMC Fincorp Limited issued by Practicing Company Secretary M/s. Vishakha Harbola & Associates. for the quarter ended on September 30, 2023, pursuant to Regulation 76A of the SEBI (Depositories and Participants) Regulations, 2018.

You are requested to kindly take the same on your record.

Thanking you,

Yours faithfully,

For **PMC Fincorp Limited**

Kailash
Company Secretary & Compliance Officer
Membership No.: A51199

Encl: as above



To,
The Board of Directors,
PMC FINCORP LIMITED,
B-10, VIP COLONY, CIVIL LINES,
RAMPUR UTTAR PRADESH-244901

Dated: 06/10/2023

Company Registration Number : L27109UP1985PLC006998
Authorized Share Capital : 60,00,00,000/-
(Rupees Sixty Crore Only)
Paid Up Share Capital : 53,40,61,200/-
(Rupees Fifty-Three Crore Forty Lacs Sixty-One Thousand Two Hundred Only)

We have examined the Register of Members, Beneficiary details furnished by the Depositories and other registers, records, books and papers of PMC Fincorp Limited as required to be maintained by the Company and its Registrars and Share Transfer Agents **M/s Indus Portfolio Private Limited**, Reg. Off. 1st Floor, Gopal Complex, Civil Road, Rohtak, Haryana-124001, under the Depositories Act, 1996 and the Rules made there under and also various directives issued by the Securities and Exchange Board of India (SEBI), in particular Circular No. CIR/MRD/DP/30/2010 dated 6th September, 2010 issued by Securities and Exchange Board of India read with Regulation 76 of Securities and Exchange Board of India (Depositories And Participants) Regulation, 2018, as amended, for the quarter ended on 30th September, 2023.

In our opinion and to the best of our knowledge and according to the information and examinations carried out by us and explanations furnished to us by the Company, its Officers and Agents, we report that in respect of the aforesaid period:

RECONCILIATION OF SHARE CAPITAL AUDIT
AS PER REGULATION 76 OF THE SEBI (DEPOSITORIES AND PARTICIPANTS)
REGULATION, 2018

1. For Quarter Ended	30 th September, 2023
2. ISIN	INE793G01035
3. Face Value	Rs. 1.00 each
4. Name of the Company	PMC Fincorp Limited
5. Registered Office Address	B-10, VIP Colony, Civil Lines, Rampur, Uttar Pradesh-244901
6. Correspondence Address	201 & 202, Second Floor, Rattan Jyoti Building 18, Rajendra Place, New Delhi-110008



7. Telephone & Fax No	Phone : 011- 47631025					
8. E-mail Address	compliances@pmcfincorp.com					
9. Name of the Stock Exchanges where the company's securities are listed	1. Bombay Stock Exchange Limited					
10. Issued Capital	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issue Capital</th></tr></thead><tbody><tr><td>53,40,61,200</td><td>100%</td></tr></tbody></table>	Number of Shares	% of Total Issue Capital	53,40,61,200	100%	
Number of Shares	% of Total Issue Capital					
53,40,61,200	100%					
11. Listed Capital (Exchange-wise) (as per company records)	Issued Capital as mentioned above is Listed on BSE Exchange					
12. Held in Dematerialized Form in C.D.S.L	26,78,90,419	50.16				
13. Held in Dematerialized Form in N.S.D.L	26,12,00,927	48.91				
14. Physical	49,69,854	0.93				
15. Total No of Shares (12+13+14)	53,40,61,200	100%				
16. Reasons of Difference if any between (10 &11), (10&15), (11&15)	NIL					

17. Certifying the details of Changes in share capital during the quarter underconsideration as per Table below: -

Particulars	No of Shares.	Applied /Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CSDL	Whether intimated to NSDL	In Principle Approval Pending for Stock Exchanges
N/A						



Note:

The Preferential Issue Committee of the Board of Directors of the Company in their meeting held on Monday, September 18, 2023 has, inter alia, considered the Lapsing of 4,50,00,000 Fully Convertible Warrants (“Warrants”) on September 15, 2023, due to non-exercise of option to convert warrants into equity shares within the stipulated eighteen-month period from the date of allotment.

The company has allotted 7,00,00,000 Warrants on March 16, 2022, out of which 2,00,00,000 Warrants were allotted to the Promoter Category and 5,00,00,000 Warrants were allotted to the Non-promoter Category. The Preferential Issue Committee of the Board of Directors in their meeting held on May 24, 2022 has already converted 2,50,00,000 Warrants into 2,50,00,000 Equity Shares belonging to Non Promoter Category, in Tranche One

18. Register of Members is Updated (Yes/No)
If not, updated to which date
- | |
|-----|
| Yes |
| N/A |
19. Reference of previous quarter with regards to excess dematerializes shares, if any:
- | |
|-----|
| NIL |
|-----|
20. Has the company resolved the matter mentioned in point no 19 above in the current quarter? If not reason Why?
- | |
|-----|
| N/A |
|-----|
21. Mentioned the total no of requests if any confirmed after 21 days and total no. of request pending beyond 21 days with the reasons for delay

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons of Delay
Confirmed after 21 days	NIL	NIL	NA
Pending for more than 21 days	NIL	NIL	NA

22. Name, Telephone & Fax No of Compliance officer of the company:
- | |
|---|
| Mr. Kailash
(Company Secretary & Compliance Officer)
Membership No.: - ACS 51199
Phone: 011-47631025
E-mail: compliances@pmcfincorp.com |
|---|
23. Name, Address. Telephone & Fax No Registration no. of Auditor/CompanySecretary?
- | |
|---|
| CS Vishakha Harbola, Practicing
Company Secretary
K-40, Second Floor, B.K. Dutt Colony, Near
Jor Bagh, New Delhi- 110003, Phone No:
9818993836
COP. No.: 14440 |
|---|



24. Appointment of common agency for share registry work, if yes (name and address)

M/s Indus Portfolio Private Limited,
Reg. Off. 1st Floor, Gopal Complex, Civil Road,
Rohtak, Haryana-124001
Ph: 011-47671200
E-mail: ippl@indusinvest.com

25. Any other details that the Auditor may like to provide

NA

**FOR VISHAKHA HARBOLA & ASSOCIATES
COMPANY SECRETARIES, NEW DELHI**

Vishakha Digitally signed by
Harbola Vishakha Harbola
Date: 2023.10.06
12:39:54 +05'30'

**(CS VISHAKHA HARBOLA)
PRACTICING COMPANY SECRETARY
MEM. NO. - A- 38782
C. P. NO. -14440
UNIQUE FIRM NO. -S2015DE311800
PEER REVIEW NO. -3321/2023
UDIN: A038782E001195410**

**DATE: 06.10.2023
PLACE: New Delhi**