BSE Limited **April 09, 2025**
Department of Corporate Services
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

BSE Scrip Code-534060

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended March 31, 2025.

Dear Sir/Madam,

With reference to the captioned subject please find enclosed herewith Reconciliation of Share Capital Audit Report of our company PMC Fincorp Limited issued by Practicing Company Secretary M/s. Anamika Bhola & Associates for the quarter ended on March 31, 2025, pursuant to Regulation 76A of the SEBI (Depositories and Participants) Regulations, 2018.

You are requested to kindly take the same on your record.

Thanking you,

Yours faithfully,

For **PMC Fincorp Limited**

KAILASH Digitally signed by KAILASH Date: 2025.04.09 17:17:28 +05'30'

Kailash
Company Secretary & Compliance Officer
Membership No.: A51199

Encl: as above

ANAMIKA BHOLA & ASSOCIATES

COMPANY SECRETARIES

RZ-44, SOUTH EXTN, PART-III, SHUKAR BAZAR, UTTAM NAGAR, NEW DELHI-110059
Email –anamikabhola@gmail.com, Ph-8368038585, 9899633450

RECONCILIATION OF SHARE CAPITAL AUDIT

(As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

To,
The Board of Directors,
PMC FINCORP LIMITED
B-10, VIP Colony, Civil Lines,
Rampur, Uttar Pradesh- 244901

We have examined the Register of Members, Beneficiary details furnished by the Depositories and other registers, records, books and papers of **M/s PMC Fincorp Limited** (CIN No-L27109UP1985PLC006998) as required to be maintained by the Company and its Registrars and Share Transfer Agents **M/s Indus Shareshree Private Limited (Formerly M/s Indus Portfolio Private Limited)**, Reg. Off. 1st Floor, Gopal Complex, Civil Road, Rohtak, Haryana-124001, under the Depositories Act, 1996 and the Rules made there under and also various directives issued by the Securities and Exchange Board of India (SEBI), in particular Circular No. CIR/MRD/DP/30/2010 dated 6th September, 2010 issued by Securities and Exchange Board of India read with Regulation 76 of Securities and Exchange Board of India (Depositories And Participants) Regulation, 2018, as amended, for the quarter ended on **31st March, 2025.**

In our opinion and to the best of our knowledge and according to the information and examinations carried out by us and explanations furnished to us by the Company, its Officers and Agents, we report that in respect of the aforesaid period:

1. For Quarter Ended	31st March, 2025
2. ISIN	INE 793G01035
3. Face Value	Rs. 1.00 each
4. Name of Company	PMC FINCORP LIMITED
5. Registered Office Address	B-10, VIP Colony, Civil Lines, Rampur, Uttar Pradesh- 244901
6. Correspondence Address	201 & 202, Second Floor, Rattan Jyoti Building 18, Rajendra Place, New Delhi 110008
7. Telephone & Fax Nos.	011-47631025
8. Email Address	compliances@pmcfincorp.com

ANAMIKA BHOLA & ASSOCIATES

COMPANY SECRETARIES

RZ-44, SOUTH EXTN, PART-III, SHUKAR BAZAR, UTTAM NAGAR, NEW DELHI-110059

Email –anamikabhola@gmail.com, Ph-8368038585, 9899633450

9. Name of the Stock Exchanges where the company's securities are listed:

a	BSE Ltd

			Number of Equity Share	% of total Issued Cap
10.	Issued Capital		71,20,81,600	100
11.	Listed Capital (Exchange-wise)	BSE Ltd	71,20,81,600	100
12.	Held in dematerialized form in CDSL		350720182	49.253
13.	Held in dematerialized form in NSDL		358861164	50.396
14.	Held in Physical form		2500254	0.351
15.	Total No. of shares (12 + 13 + 14)		71,20,81,600	100
16.	Reasons for difference if any, between (10&11), (10& 15), (11&15)		NIL	

17. Certifying the details of change in share capital during the quarter under consideration as per Table below:

Particulars**	No. of Shares	Applied /Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. Pending for SE (Specify Names)
NIL						

18. Register of Members is updated (Yes/No)
If not, update upto which date: Yes

19. Reference of previous Quarter with regards to excess dematerialized shares, if any: NIL

20. Has the Company resolved the matter mentioned in point no. 19 above in the Current Quarter? If not reason why? Not Applicable

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	Nil	Nil	NA
Pending for more than 21 days	Nil	Nil	NA

ANAMIKA BHOLA & ASSOCIATES

COMPANY SECRETARIES

RZ-44, SOUTH EXTN, PART-III, SHUKAR BAZAR, UTTAM NAGAR, NEW DELHI-110059

Email –anamikabhola@gmail.com, Ph-8368038585, 9899633450

22. Name, Telephone & Fax No. of the Compliance Officer of the Company.	**Mr. Kailash** (Company Secretary & Compliance Officer) Membership No.:- ACS 51199 Phone 011-47631025 E-mail id: compliances@pmcfincorp.com
23. Name, Address, Tel. & Fax No. Registration No. of the Auditor	**Anamika Bhola** Practicing Company Secretaries RZ-44, South Extn, Part-III, Shukar Bazar, Uttam Nagar, New Delhi-110059 Ph.: 8368038585, C.P No. 23474/M. No-26132
24. Appointment of common agency for share registry work (Name & Address)	**M/s Indus Shareshree Private Limited,** **(Formerly M/s Indus Portfolio Private Limited)** Reg. Off. 1st Floor, Gopal Complex, Civil Road, Rohtak, Haryana-124001 Ph: 011-47671200 E-mail : ippl@indusinvest.com
25. Any other details that the auditor may like to provide (E.g. BIFR Company, delisting from SE, company Changed its name etc.)	Nil

For **Anamika Bhola & Associates**

(Company Secretaries)

ANAMIKA Digitally signed by ANAMIKA Date: 2025.04.09 15:24:37 +05'30'

(Anamika Bhola)

COP No: 23474

ACS No: 26132

Peer Review No-3417/2023

Udin:- A026132G000062993

Dated:- 09.04.2025

Place:- New Delhi